

## **Announcement Summary**

## **Entity name**

**AURORA LABS LIMITED** 

### Date of this announcement

Monday January 29, 2024

## The +securities the subject of this notification are:

♥ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

| ASX +security code               | Security description | Total number of<br>+securities to be<br>issued/transferred | Issue date |
|----------------------------------|----------------------|--|------------|
| New class - code to be confirmed | Performance Rights   | 10,000,000   | 29/01/2024 |

Refer to next page for full details of the announcement



### Part 1 - Entity and announcement details

# 1.1 Name of entity

**AURORA LABS LIMITED** 

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

Registration number

ABN

44601164505

### 1.3 ASX issuer code

A3D

### 1.4 The announcement is

☑ New announcement

### 1.5 Date of this announcement

29/1/2024



### Part 2 - Issue details

- 2.1 The +securities the subject of this notification are:
- € +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX
- 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

| ASX +security code               | +Security description |  |
|----------------------------------|-----------------------|--|
| New class - code to be confirmed | Performance Rights    |  |

+Security type

ISIN code

Other

Date the +securities the subject of this notification were issued

29/1/2024

Will all the +securities issued in this class rank equally in all respects from their issue date? 

✓ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate? 
⊗ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Securities Issued Under the Company's Employee Incentive Plan to Defence Consultant Hampden Court Pty Ltd

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://www.auroralabs3d.com/wp-content/uploads/2023/11/Employee-Incentive-Plan-Aurora-Labs-Limited-FINAL.pdf

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue of Performance Rights subject to milestones and expiry as follows:

5,000,000 expiring 30 September 2024 5,000,000 expiring 30 April 2025

Issue details

Number of +securities

10,000,000



### Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

### 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

| ASX +security code and description | Total number of<br>+securities on issue |
|------------------------------------|---|
| A3D : ORDINARY FULLY PAID          | 289,608,068                             |

### 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description                    | Total number of<br>+securities on issue |
|---|---|
| A3DAI : OPTION EXPIRING VARIOUS DATES VARIOUS PRICES  | 26,133,774                              |
| A3DAK : PERFORMANCE RIGHTS                            | 2,537,182                               |
| A3DAS : OPTION EXPIRING 16-NOV-2024 EX \$0.1725       | 3,000,000                               |
| A3DAU : OPTION EXPIRING 08-DEC-2024 EX \$0.046        | 500,000                                 |
| A3DAT : OPTION EXPIRING 12-OCT-2024 EX \$0.055        | 4,495,000                               |
| A3DAV : OPTION EXPIRING 02-MAY-2025 EX \$0.055        | 2,315,000                               |
| New class - code to be confirmed : Performance Rights | 10,000,000                              |



## Part 5 - Other Listing Rule requirements

- 5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? 
  ☑ Yes
- 5.1a Select the number of the applicable exception in Listing Rule 7.2

13