

**29 January 2024**

SECONDARY TRADING NOTICE PURSUANT TO SECTION 708A(5) OF THE CORPORATIONS ACT 2001 ("Act")

On 29 January 2024, Toro Energy Ltd (**Company**) issued a total of 23,653,847 fully paid ordinary shares (**Shares**) in the capital of the Company.

The Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A of the Act. By giving this notice, the on sale of the Shares noted above will fall within the exemption in section 708A(5) of the Act.

The Company hereby notifies ASX under paragraph 708A(5)(e) of the Act that, as at 29 January 2024:

- (a) The Company issued a total of 23,653,847 Shares without disclosure under Part 6D.2 of the Act;
- (b) The Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and section 674 of the Act; and
- (c) There is no information:
 - (i) That has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - (ii) That investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - (A) The assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - (B) The rights and liabilities attaching to the Shares.

– Ends –

This announcement was authorised for release to the ASX by the Board of Toro Energy Limited.

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For further information contact

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