



Announcement Summary

---

**Entity name**

GIBB RIVER DIAMONDS LIMITED

**Date of this announcement**

Monday January 29, 2024

**The +securities the subject of this notification are:**

Other

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
New class - code to be confirmed	Unlisted Options	6,000,000	29/01/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

---

**1.1 Name of entity**

GIBB RIVER DIAMONDS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

51129158550

**1.3 ASX issuer code**

GIB

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

29/1/2024



Part 2 - Issue details

---

**2.1 The +securities the subject of this notification are:**

Other

**Please specify**

Option issue under Native Title Agreement with Bunuba Dawangarri Aboriginal Corp.

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

### New +securities

**ASX +security code****+Security description****+Security type****ISIN code****Date the +securities the subject of this notification were issued****Will all the +securities issued in this class rank equally in all respects from their issue date?** Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?** No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

### Options Details

**+Security currency****Exercise price****Expiry date****Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option****Description****Any other information the entity wishes to provide about the +securities the subject of this notification**



**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

None

Issue details

---

**Number of +securities**

6,000,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Option issue under Native Title Agreement with Bunuba Dawangarri Aboriginal Corp.

**Purpose of the issue**

Other

**Additional Details**

Option issue under Native Title Agreement with Bunuba Dawangarri Aboriginal Corp.

---



## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
GIB : ORDINARY FULLY PAID	211,509,445

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
GIBAG : OPTION EXPIRING 01-MAR-2024 EX \$0.10	1,250,000
GIBAI : OPTION EXPIRING 01-DEC-2024 EX \$0.09	3,000,000
GIBAJ : OPTION EXPIRING 22-DEC-2026 EX \$0.05	2,500,000
GIBAF : OPTION EXPIRING 31-AUG-2025 EX \$0.11	9,000,000
GIBAB : OPTION EXPIRING 20-FEB-2021 EX \$0.05	3,000,000
GIBAC : OPTION EXPIRING 20-NOV-2021 EX \$0.09	500,000
GIBAH : OPTION EXPIRING 31-AUG-2026 EX \$0.085	9,000,000
New class - code to be confirmed : Unlisted Options	6,000,000



Part 5 - Other Listing Rule requirements

---

**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

Yes

**5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

6000000

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

No