



Announcement Summary

Entity name

CALIDUS RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Monday January 29, 2024

The +securities to be quoted are:

☒ +Securities previously issued under an +employee incentive scheme where the restrictions on transfer have ceased or are about to cease

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CAI	ORDINARY FULLY PAID	181,730	29/01/2024

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

CALIDUS RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

98006640553

### 1.3 ASX issuer code

CAI

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

29/1/2024



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

☒ +Securities previously issued under an +employee incentive scheme where the restrictions on transfer have ceased or are about to cease

### **2.2 The +securities to be quoted are:**

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Additional +securities to be quoted in an existing class as a result of transfer restrictions ceasing on an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

CAIAAC : OPTION EXPIRING 31-DEC-2024 EX NIL

**TO (Existing Class)**

**ASX +security code and description**

CAI : ORDINARY FULLY PAID

<b>Please state the number of +securities previously issued under the +employee incentive scheme where the restrictions on transfer have ceased or are about to cease</b>	<b>And the date the restrictions on transfer have ceased or will cease</b>
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181,730

29/1/2024

**Issue date**

29/1/2024

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes



Issue details

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**Number of +securities to be quoted**

181,730

**Are the +securities being issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Nil consideration. Issued under the Company's Employee Securities Incentive Plan.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Part 4 - Issued capital following quotation

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
CAI : ORDINARY FULLY PAID	612,502,716
CAIOA : OPTION EXPIRING 27-SEP-2024	59,059,271

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
CAIAAK : OPTION EXPIRING 31-DEC-2026 EX NIL	7,827,349
CAIAAL : OPTION EXPIRING 31-DEC-2025 EX NIL	115,910
CAIAW : OPTION EXPIRING 04-JAN-2025 EX NIL	133,333
CAIAAM : OPTION EXPIRING 31-DEC-2026 EX NIL	11,394,441
CAIAAC : OPTION EXPIRING 31-DEC-2024 EX NIL	738,771
CAIAAG : T3 EXECUTIVE OPTION EXPIRING 31-DEC-2024 EX NIL	341,979
CAIAAH : T2 NED OPTION EXPIRING 31-DEC-2024 EX NIL	64,074
CAIAAI : T3 NED OPTION EXPIRING 31-DEC-2025 EX NIL	287,074
CAIAAF : T2 EXECUTIVE OPTION EXPIRING 31-DEC-2024 EX NIL	341,979
CAIAQ : OPTION EXPIRING 30-JAN-2025 EX NIL	1,350,000