



Announcement Summary

Entity name

ZELIRA THERAPEUTICS LIMITED

Date of this announcement

Monday January 29, 2024

The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
ZLDAA	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	475,000	29/01/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ZELIRA THERAPEUTICS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

103782378

1.3 ASX issuer code

ZLD

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

29/1/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

ZLDAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Date the +securities the subject of this notification were issued

29/1/2024

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://announcements.asx.com.au/asxpdf/20221014/pdf/45g9c6d8bkgcf8.pdf>
<https://announcements.asx.com.au/asxpdf/20231016/pdf/05w3wnqfld8trb.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

No. Options	Exercise Price (AUD)	Vesting Date	Expiry Date
95,000	\$ 2.00	29/01/2024	24/11/2027

Issue details

Number of +securities

95,000

ASX +security code and description

ZLDAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Date the +securities the subject of this notification were issued

29/1/2024



Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://announcements.asx.com.au/asxpdf/20221014/pdf/45g9c6d8bkgcf8.pdf>
<https://announcements.asx.com.au/asxpdf/20231016/pdf/05w3wnqfld8trb.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

No. Options	Exercise Price (AUD)	Vesting Date	Expiry Date
95,000	\$ 4.00	24/11/2024	24/11/2027

Issue details

Number of +securities

95,000

ASX +security code and description

ZLDAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Date the +securities the subject of this notification were issued

29/1/2024

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://announcements.asx.com.au/asxpdf/20221014/pdf/45g9c6d8bkgcf8.pdf>
<https://announcements.asx.com.au/asxpdf/20231016/pdf/05w3wnqfld8trb.pdf>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

No. Options	Exercise Price (AUD)	Vesting Date	Expiry Date
95,000	\$ 6.00	24/11/2024	24/11/2027

Issue details

Number of +securities

95,000

ASX +security code and description

ZLDAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Date the +securities the subject of this notification were issued

29/1/2024

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ No**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

<https://announcements.asx.com.au/asxpdf/20221014/pdf/45g9c6d8bkgcf8.pdf>
<https://announcements.asx.com.au/asxpdf/20231016/pdf/05w3wnqfld8trb.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

No. Options	Exercise Price (AUD)	Vesting Date	Expiry Date
95,000	\$ 8.00	24/11/2025	24/11/2027



Issue details

Number of +securities

95,000

ASX +security code and description

ZLDAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Date the +securities the subject of this notification were issued

29/1/2024

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://announcements.asx.com.au/asxpdf/20221014/pdf/45g9c6d8bkgcf8.pdf>
<https://announcements.asx.com.au/asxpdf/20231016/pdf/05w3wnqfld8trb.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

No. Options	Exercise Price (AUD)	Vesting Date	Expiry Date
95,000	\$10.00	24/11/2025	24/11/2027

Issue details

Number of +securities

95,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
ZLD : ORDINARY FULLY PAID	11,347,155

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ZLDAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	1,370,723
ZLDAF : PERFORMANCE RIGHTS	2,250,697



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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