

Restricted Securities to be released from Escrow

Killi Resources Limited ('**Killi**' or the '**Company**') (ASX: KLI) confirms pursuant to Listing Rule 3.10A that:

- 18,425,000 fully paid ordinary shares (**Shares**) will be released from escrow on 10 February 2024; and
- 5,110,000 performance rights and 6,500,000 Options (\$0.30, 31 Jan 2026) will be released from escrow on 10 February 2024.

The Company will apply to ASX for quotation of the Shares when released pursuant to ASX Listing Rule 2.8.5.

– ENDS –

Authorised for release by the Board of Killi Resources Limited.

Enquires

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About Killi Resources Limited

Killi Resources (ASX: KLI) is a gold, copper and rare earth explorer with wholly owned assets in WA and QLD in Australia, Figure 1. The Company is focussed on underexplored provinces with the potential for a large-scale new discovery.

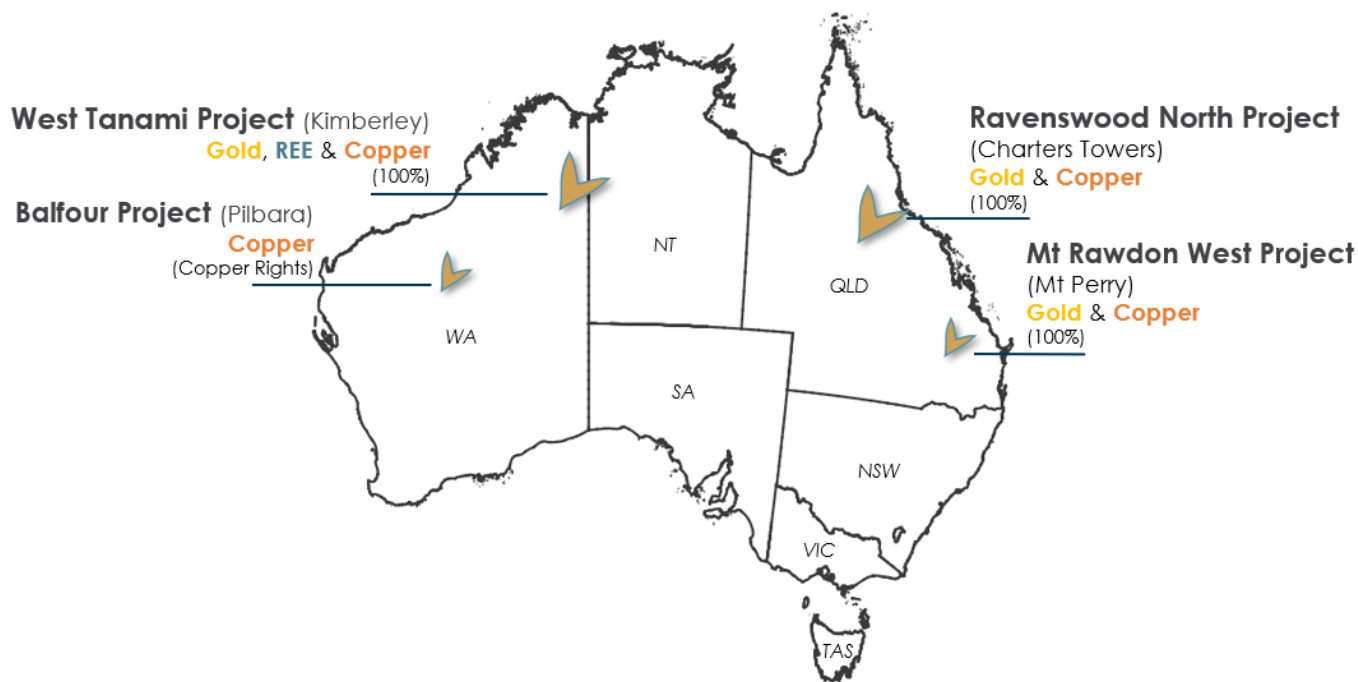


Figure 1. Location of Killi Resources Limited gold, copper and rare earth projects in Australia.