

Date of 2023 AGM and closing date for director nominations

In accordance with ASX Listing Rule 3.13.1, Northern Minerals Limited (ASX: NTU) (**Company**) announces that:

- a) the Annual General Meeting (**2023 AGM**) of the Company is expected to be held on Tuesday, 26 March 2024; and
- b) the closing date for the receipt of nominations from persons wishing to be considered for election as a director of the Company, pursuant to rule 6.4 of the Constitution, is Tuesday, 6 February 2024. Any nominations must be received at the Company's registered office no later than 5.00pm (Perth time) on Tuesday, 6 February 2024.

The Company also refers to its announcement dated 30 October 2023 (**30 October Announcement**) in which it advised that the Directors considered it appropriate, and in the best interests of the Company, for certain matters (as set out in the 30 October Announcement) to be referred for consideration by the Foreign Investment Review Board (**FIRB**) so as to ensure that no breaches of the prohibition order made by the Treasurer against Yuxiao Fund Pte Ltd on 15 February 2023 (**Prohibition Order**) or of any Australian law had occurred or would occur.

In addition, in the 30 October Announcement, the Company advised that the Australian Securities and Investments Commission (**ASIC**) had granted relief to the Company pursuant to section 250P of the *Corporations Act 2001* (Cth) to extend the period within which the Company must hold its 2023 AGM by three months, from 30 November 2023 to 29 February 2024. Subsequently, in its announcement on 15 December 2023, the Company advised that ASIC had granted relief to the Company to further extend the period within which the Company must hold its 2023 AGM, from 29 February 2024 to 5 April 2024.

As at the date of this announcement, the Company has not received any indication that FIRB has concluded or otherwise ceased its investigations into the matters referred to in the 30 October Announcement. The Board is continuing to monitor and assess this situation.

The Company will keep shareholders updated in accordance with its continuous disclosure obligations, including if there is any further extension of the period within which the Company must hold its 2023 AGM.

Authorised by Nicholas Curtis AM – Executive Chairman

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