

30 January 2024

Company Announcements
ASX Limited

Notice Under Section 708A

This notice is given by Noble Helium Limited (ASX: NHE) ('the Company') pursuant to Section 708A(5)(e) of the *Corporations Act 2001* (Cth) ('Corporations Act').

The Company confirms that it has issued 53,868,279 fully paid ordinary shares as announced on 12 December 2023 and as approved at the Company's General Meeting held 19 January 2024.

The Company hereby gives notice under section 708A(5)(e) of the Corporations Act that:

- (a) The Shares were issued without disclosure under Part 6D.2 of the Corporations Act.
- (b) As at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) section 674 and section 674A of the Corporations Act.
- (c) As at the date of this notice, there is no 'excluded information' as defined in sections 708A(7) and (8) of the Corporations Act.

ENDS

The Board of Directors of Noble Helium Limited authorised this announcement to be given to ASX.

Craig McNab

Company Secretary

Noble Helium Limited