



Announcement Summary

Entity name

M3 MINING LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday January 30, 2024

The +securities to be quoted are:

+Securities previously issued under an +employee incentive scheme where the restrictions on transfer have ceased or are about to cease

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
M3M	ORDINARY FULLY PAID	800,000	19/12/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

M3 MINING LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

644548434

1.3 ASX issuer code

M3M

1.4 The announcement is

New announcement

1.5 Date of this announcement

30/1/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities previously issued under an +employee incentive scheme where the restrictions on transfer have ceased or are about to cease

2.2 The +securities to be quoted are:

Additional +securities in a class that is already quoted on ASX ("existing class")



Issue details

Number of +securities to be quoted

800,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Vesting of performance incentives based on employment milestone being reached

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.064000

Any other information the entity wishes to provide about the +securities to be quoted

none

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
M3M : ORDINARY FULLY PAID	47,313,303

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
M3MAH : OPTION EXPIRING 19-DEC-2025 EX \$0.189	3,000,000
M3MAD : OPTION EXPIRING 30-JUN-2024 EX \$0.25	7,800,000
M3MAF : PERFORMANCE RIGHTS	3,000,000
M3MAG : OPTION EXPIRING 19-DEC-2025 EX \$0.189	4,000,000