

Announcement Summary

Entity name

NOBLE HELIUM LIMITED

Date of this announcement

Tuesday January 30, 2024

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted options exercisable at \$0.20 and expiring 30 January 2026	107,692,308	30/01/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NOBLE HELIUM LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ACN

603664268

1.3 ASX issuer code

NHE

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

30/1/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Issue of free attaching Placement Options as per Appendix 3B lodged 12 Dec 2023

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code	+Security description	
New class - code to be confirmed	Unlisted options exercisable at \$0.20 and expiring 30	
	January 2026	

+Security type ISIN code

Options

Date the +securities the subject of this notification were issued

30/1/2024

Will all the +securities issued in this class rank equally in all respects from their issue date? Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☑ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02755370-6A1186972

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.20000000	30/1/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

NHE Ordinary Fully Paid Share

Any other information the entity wishes to provide about the +securities the subject of this notification

It is proposed the options will be quoted on ASX at a later date to be confirmed, subject to meeting the ASX¿s listing requirements and the issue of a prospectus.

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to



Notification of Issue, Conversion or Payment up of Unquoted Equity Securities

the market in an Appendix 3B

Issued as per Appendix 3B lodged with ASX on 12 December 2023

Issue details

Number of +securities

107,692,308

Were the +securities issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

Nil - free attaching Options to the Placement on a 1 for 1 basis.

Purpose of the issue

Other

Additional Details



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
NHE : ORDINARY FULLY PAID	312,203,478
NHEO : OPTION EXPIRING 03-MAY-2025	45,632,038

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NHEAB : ORDINARY FULLY PAID RESTRICTED	100,447,409
NHEAD : OPTION EXPIRING 16-SEP-2025 EX \$0.20	11,055,555
NHEAE : OPTION EXPIRING 16-SEP-2025 RESTRICTED	17,222,223
NHEAC : OPTION EXPIRING 01-OCT-2024 RESTRICTED	17,125,000
NHEAL : OPTION EXPIRING 22-JUN-2026 EX \$0.40	18,500,000
NHEAH : OPTION EXPIRING 01-DEC-2025 EX \$0.225	4,000,000
NHEAI : OPTION EXPIRING 11-DEC-2025 EX \$0.30	7,000,000
NHEAF : OPTION EXPIRING 10-FEB-2025 EX \$0.25	2,000,000
NHEAK : OPTION EXPIRING 04-FEB-2026 EX \$0.40	4,350,000
New class - code to be confirmed : Unlisted options exercisable at \$0.20 and expiring 30 January 2026	107,692,308



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? ☑ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

19/1/2024

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1