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COMPETENT PERSONS STATEMENT

The information in this presentation that relates to Exploration Targets and Exploration Results is based on information compiled by Mr Mark Strizek, a Competent Person who is a Member or The Australasian Institute of Mining and Metallurgy. Mr Strizek is a non-executive director of the Company.

Mr Strizek has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaking to qualify as a Competent Person as defined in the 2012 edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves". Mr Strizek consents to the inclusion in the announcement of the matters based on his information in the form and context in which it appears. Additionally, Mr Strizek confirms that the entity is not aware of any new information or data that materially affects the information contained in the ASX releases referred to in this presentation.

COMPLIANCE STATEMENT

This report contains information extracted from ASX market announcements reported in accordance with the 2012 edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves" ("2012 JORC Code") and available for viewing at www.asx.com and includes results reported previously and published on ASX platform:

- 22 January 2024, Aurum hits shallow, wide gold intercepts at Boundiali (ASX.AUE)
- 21 December 2023, Rapid Drilling at Boundiali Gold Project (ASX.AUE)
- 21 November 2023, AUE Acquisition Presentation (ASX.AUE)
- 21 June 2021, Notice of General Meeting/Proxy Form (MSR.ASX)
- 21 May 2021, PlusOr to Acquire 6194 sq kms Ground Position in Cote d'Ivoire (MSR.ASX)
- 22 August 2019, Boundiali RC Drill Results Continue to Impress (PDI.ASX)
- 15 July 2019, RC, Trench Results Grow Boundiali Potential In Cote D'Ivoire (PDI.ASX)
- 27 May 2019, New Drill Results Strengthen Boundiali Project Cote D'Ivoire (PDI.ASX
- 16 January 2019, PDI-Toro JV Sharpens Focus with Major Drilling Program (PDI.ASX)
- 26 November 2018, Boundiali North Large Coherent Gold Anomalies in 14km Zone (PDI.ASX)

The Company confirms that it is not aware of any new information or data that materially affects the information included in the previous announcements.

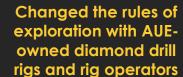
Highlights



Australian gold

exploration company

with focus on



REA

Boundiali Gold Project in Côte D'Ivoire, West Africa

Large presence in well-known gold province

AUE's diamond drill fleet has proven to be costeffective for shareholders compared to contracted services

20,000m diamond drilling logistics/consumables/ spare parts purchased

Diamond drilling on high priority targets – 4,877m drilled since Oct 2023;

7,145m underway with 2,600m/month on schedule using our two new diamond drill rigs Board and Management with proven track record of value creation

Exploration upside across our portfolio

↑\$↓

Corporate Update



CAPITAL STRUCTURE (ASX:AUE)

A\$0.31

Share Price (24 Jan 2024)

61.9M

Shares on Issue (Board Directors 14.99%)

AURUM RESOURCES

A\$19.2M

Market Capitalisation

~A\$1.65M

Cash (31/12/2023)

A\$17.55M **Enterprise Value**

DIRECTORS

TROY FLANNERY

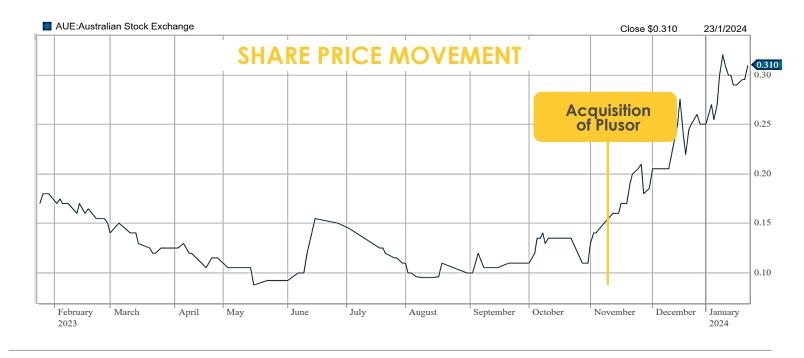
Non-Executive Chairman

DR CAIGEN WANG

Managing Director

MARK STRIZEK

Non-Executive Director (Effective on 1 Feb 2024)



West Africa - Destination of Choice



DISCOVERIES BY AREA

2010-2021

67Moz CONSTRUCTION **EXPLORATION** Low capital intensity with industry-Largest number of discoveries wide track record of delivering over last 10 years globally projects on time and on-budget still significantly underexplored **PRODUCTION PERMITTING** Largest gold producing Efficient process reduces time region globally from discovery to construction compared to global average 28Moz 27Moz 23Moz 18Moz 18Moz 17Moz 15Moz 19Moz 18Moz 14Moz 13Moz 6Moz 6Moz 5Moz 4Moz 4Moz 4Moz Burkina Faso Mali Ghana Australia Serbia d'Ivoire Mexico Finland South Africa Cote

Source: S&P Global Market Intelligence, Endeavour Mining. West Africa includes Burkina Faso, Cote d'ivoire, Ghana, Mali, Guinea and Senegal

ANNUAL GOLD PRODUCTION BY REGION

IN MILLIONS OF OUNCES, FOR 2021

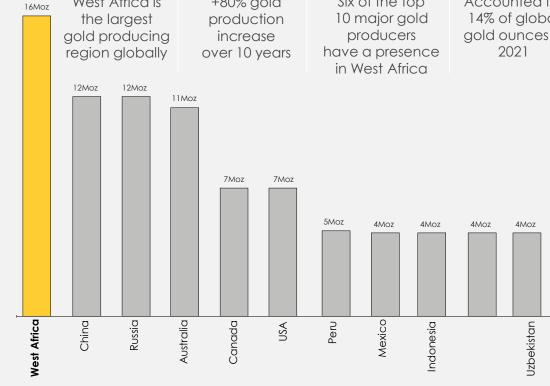
PRODUCTION



+80% gold increase

Six of the top producers

Accounted for 14% of global gold ounces in

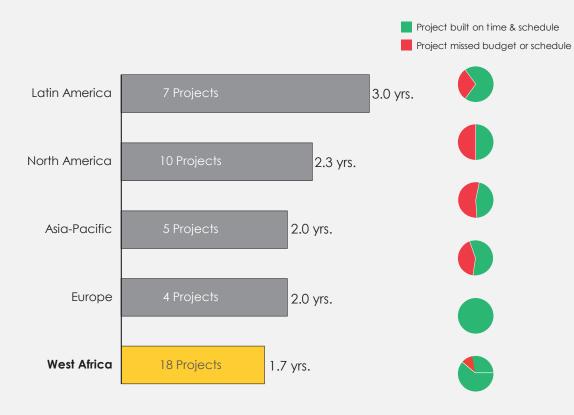


West Africa - Destination of Choice (continued)



GOLD PROJECT CONSTRUCTION

Based on 44 primary gold projects built since 2010



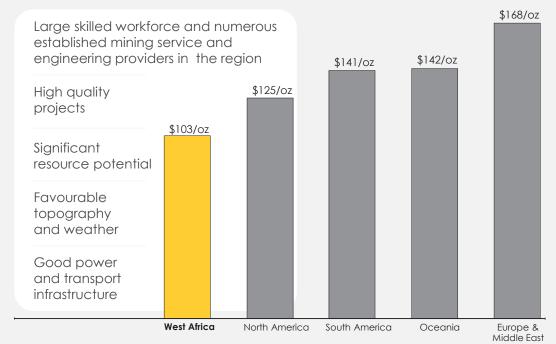
1) Based on expected construction timeline that remains on track as of 22 March 2023
Source: S&P Global, Endeavour Mining, West Africa consists of Cote d'Ivoire, Burkina Faso, Guinea, Senegal, and Mali.

GOLD PROJECT CONSTRUCTION

Capital intensity calculated as development capital costs divided by M&I Resource as per the feasibility study

CONSTRUCTION

Low capital intensity with industry-wide track record of delivering projects on time and on-budget:



Source: S&P Global, Endeavour Mining. Considers primary gold mines with over 1Moz in M&I resources, with capital cost estimate published after 1 January 2018

Côte D'Ivoire – Growing Gold Producer

III BERTH





Stable

Political governance and strong economic performance



Extensive Birimian

Gold-bearing rocks with approximately 34% of West Africa's greenstone host over 60 +1 Moz deposits



Underexplored

World-class discovery potential



Proven jurisdiction

For mine
development with
modern, transparent
and attractive
mining code



Eight operating gold mines

>1.0Moz pa (Barrick, Endeavour, Perseus, Tietto, Allied Gold and Fortuna)



Excellent infrastructure

Extensive network of sealed roads, grid power and HV transmission lines, skilled local workforce and contractors

Alassane Ouattara Bridge - August 2023

AURUM RESOURCES

CORPORATE AND BOUNDIALI GOLD PROJECT UPDATE

7

Boundiali Gold Project

PROSPECTIVE LAND PACKAGE

Hosting prospective Birimian greenstones

Located within the same greenstone belt as the large **Syama** (11.5Moz) and **Sissingué** (1.0 Moz) gold mines to the north, **Tongon** (5.0Moz) to the northeast and Montage Gold's 4.5Moz **Koné** project located to the south

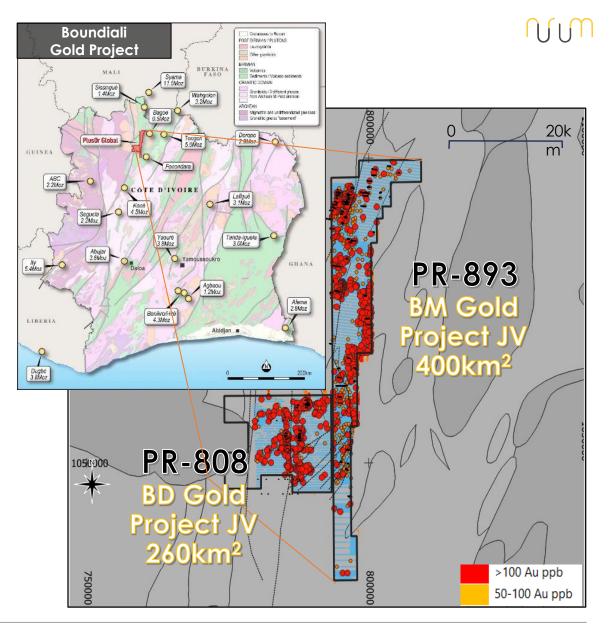
Excellent access to roads, services and power infrastructure

DISCOVERIES BY AREA

Two granted tenements within the tightly held Tongon – Sissingué triangle

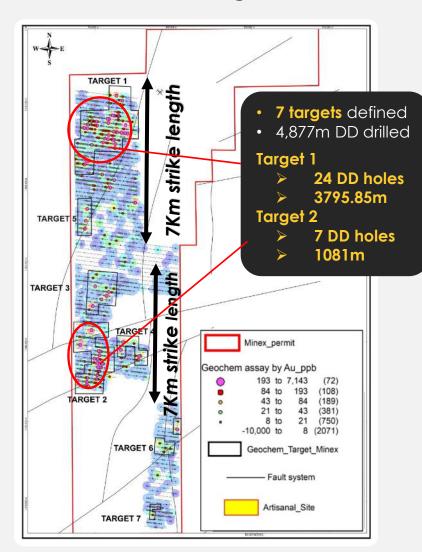
BM Gold Project JV - Farming in to earn 80-88% interest in future gold production by drilling 8,000m diamond holes and project CAPEX

BD Gold Project JV – Acquired 80% interest by paying US\$430k and drilling 3.500m diamond holes



BM Gold Project JV – Seven Targets Defined to Date





PROSPECTIVE LAND PACKAGE

7 targets defined through:

- 93 AC drill holes
- 816 rock chip assays (gold only)
- · 1300 wells
- EM Airborne geophysical survey
- Extensive gold in soil anomalism:
 - 13,368 samples.
 - Infill has been undertaken in areas, bringing sample density down to 50m x 100m. In large parts of the permit sampling density is at 200m x 500m and in the far south of the permit it is at 200m x 1,000m.
- Geological mapping and interpretation:
 - Slightly sinuous north-south trend of metasediments and granites. In the south, on the western margin of the permit, there appears to be a sheared and cut-up granite with metasediments wrapping around the ellipsoidal granitic which structurally is an exciting target zone

BM Gold Project JV – Drilling Results on Target 1: Plan View

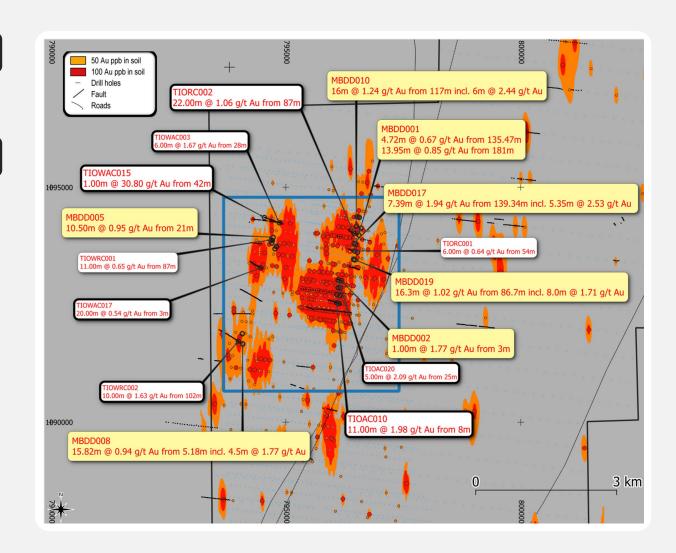


RC

22m @ 1.06 g/t Au from 87m and 9m @ 1.79 g/t Au

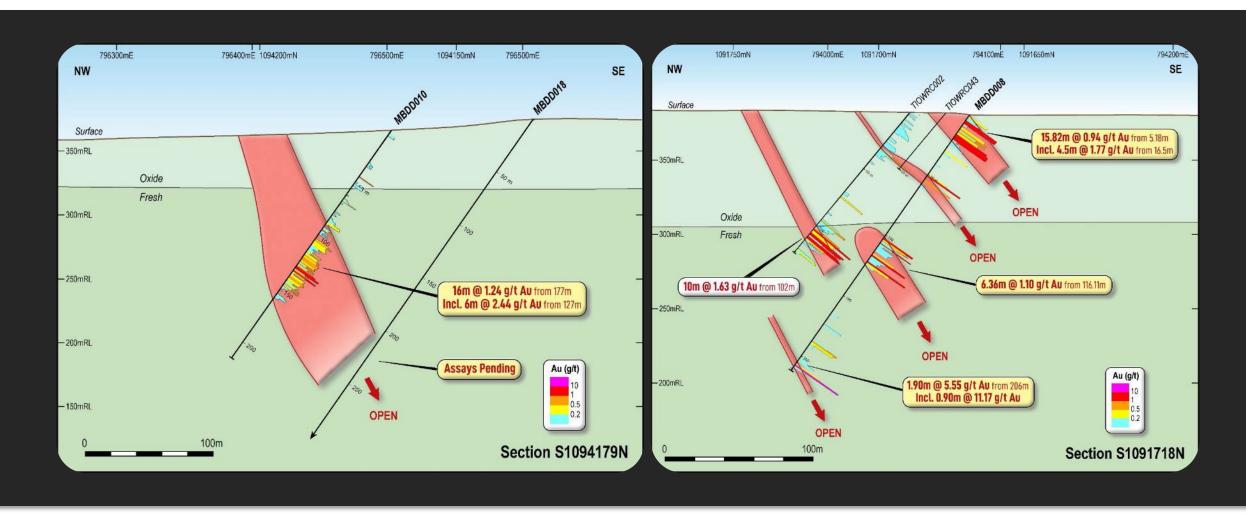
DD

- 16m @ 1.24 g/t Au from 117m incl. 6m @ 2.44 g/t Au from 127m for diamond drill hole MBDD010
- 7.39m @ 1.94 g/t Au from 139.34m incl. 5.35m @ 2.53 g/t Au from 141.37m (MBDD017)
- 16.3m @ 1.02 g/t Au from 86.7m incl. 8.0m @ 1.71 g/t Au from 95m (MBDD019)
- 15.82m @ 0.94 g/t Au from 5.18m incl. 4.5m @ 1.77 g/t Au from 16.5m (MBDD008)
- 10.5m @ 0.95 g/t Au from 21m (MBDD005)
- 13.95m @ 0.85 g/t Au from 181m from 185m (MBDD001)



BM Gold Project JV – Drilling Results on Target 1: Section View





BD Gold JV Project - 13km Gold Corridor



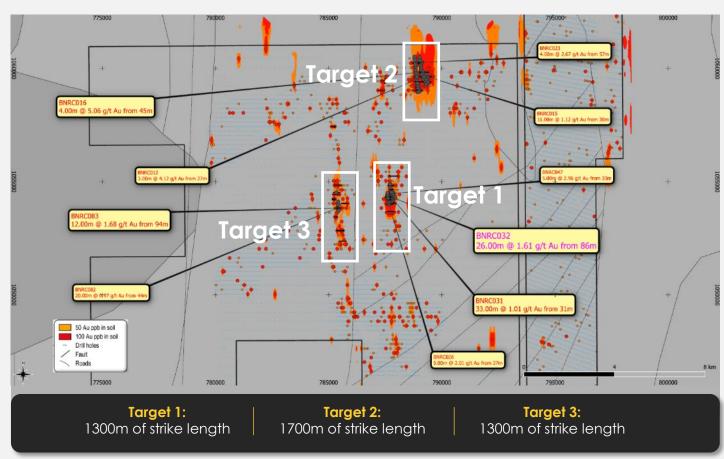
51 DD HOLES ON 3 TARGETS FOR 7,145M COMMENCED IN DECEMBER 2023

NYANGBOUE GOLD STRUCTURE

- Multiple corridors of +20ppb gold anomalism
- Higher gold values include 1,185, 806 and 626 ppb Au

SHALLOW DRILLING <60M DEPTH

- Only 10 holes extend beyond 100m downhole
- 91 RC holes drilled for 6,229m with results including:
 - 26m @ 1.61 g/t Au from 86m
 - 33m @ 1.01 g/t Au from 31m
 - 4m @ 5.06 g/t Au from 45m
 - 12m @ 1.68 g/t Au from 94m
 - 20m @ 0.97 g/t Au from 44m
 - 16m @ 1.12 g/t Au from 30m
 - 5m @ 2.96 g/t Au from 33m
 - 3m @ 4.12 g/t Au from 27m
 - 4m @ 2.67 g/t Au from 57m
 - 5m @ 2.01 g/t Au from 27m



BD Gold Project 1 – Target 1





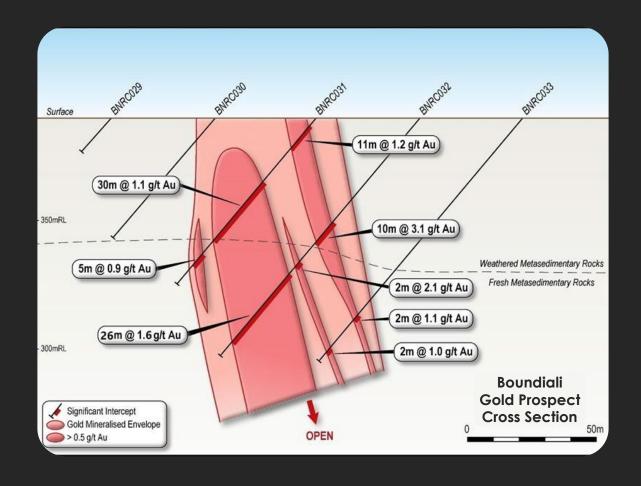
1,300m strike length

Active artisanal mining site

14 holes for 1,810m designed to confirm mineralisation along the 1300m of strike length and the down dip

BD Gold JV Project – Target 1: Section Example





BD Gold JV Project - Target 2



1,700 strike length

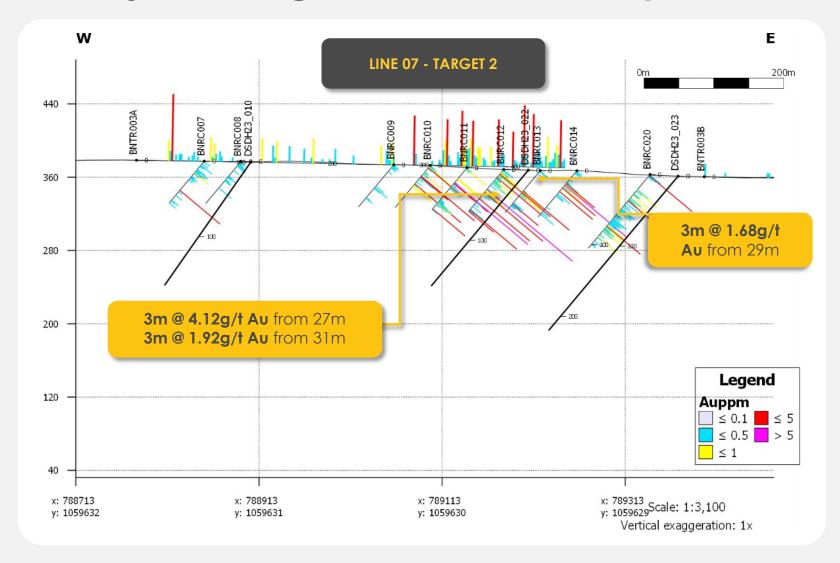
Active artisanal mining site

33 holes for 4,765m designed to confirm mineralisation along strike and down dip



BD Gold JV Project - Target 2: Section Example

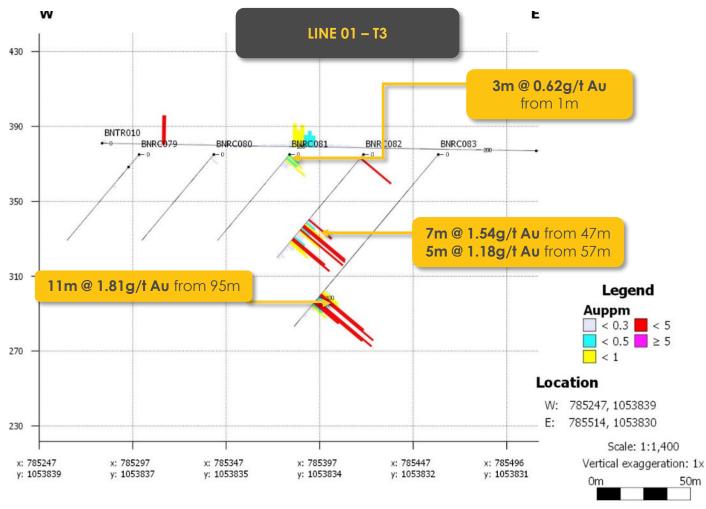




BD Gold JV Project - Target 3







We care about our shareholders and look after all stakeholders



01NO POVERTY



02ZERO HUNGER



03
GOOD HEALTH
AND WELL-BEING



04QUALITY EDUCATION



05
GENDER EQUALITY



06
CLEAN WATER
AND SANITATION



07
AFFORDABLE
AND CLEAN ENERGY



08
DECENT WORK AND ECONOMIC GROWTH



09

INDUSTRY, INNOVATION AND INFRASTRUCTURE



10

REDUCED INEQUALITIES



1

SUSTAINABLE CITIES AND COMMUNITIES



12

RESPONSIBLE CONSUMPTION AND PRODUCTION



13
CLIMATE ACTION



14

LIFE BELOW WATER



15

LIFE ON LAND



16

PEACE, JUSTICE AND STRONG INSTITUTIONS



17

PARTNERSHIPS FOR THE GOALS

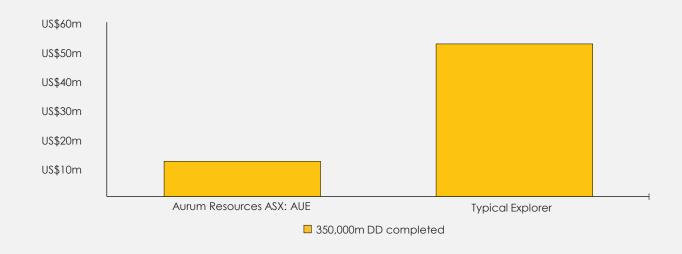






Drilling our Dollars Further





WE OWN OUR DIAMOND DRILL RIGS

- Proven game-changing strategy for junior explorers
- Reduce drilling costs by up to +65%
- Fastracking resource growth
- Reduce cash burn less capital needed to keep rigs spinning
- Small footprint and man portable
- Owners have done it before

ONGOING DRILLING OPERATIONS

- Purchased 2 diamond drill rigs and first 20,000m diamond drilling consumables
- Diamond drilling commenced on 24 October 2023 planning to drill ~2600m DD per month
- Inaugural JORC resources Targeting H2 in 2024

Why invest in Aurum





Experience

Management has track record of creating value for shareholders from exploration and project development



Knowledge

More than 10 years' experience in country and jurisdiction



Trust

By Government, investors and project partners



Care

About shareholders' investment and ensure that funds are spent wisely



Commitment

Dedicated to ensure positive outcomes for all stakeholders



