



## **ASX ANNOUNCEMENT 31 JANUARY 2024 OUTCOME OF SHARE PURCHASE PLAN**

DigitalX Limited (ASX: DCC, "DigitalX" or the "Company") is pleased to announce the results of its Share Purchase Plan ("SPP"), following closure of the SPP at 5:00pm (AEDT) on Thursday, 25 January 2024.

A total of \$1,885,108.10 was raised under the SPP, with 40,980,513 new DCC Ordinary Shares ("New Shares") to be issued to eligible applicants at an issue price of \$0.046 per New Share.

The New Shares are expected to be issued on Friday, 2 February 2024 and to commence trading on Monday, 5 February 2024. The New Shares will rank equally with existing DCC shares.

Holding statements will be issued to eligible applicants on Friday, 2 February 2024, and sent via post on Monday, 5 February 2024.

**DigitalX CEO, Lisa Wade said:** *"Our Share Purchase Plan has concluded, marking a step forward for our company. We would like to take this opportunity to thank our shareholders that participated. Funds raised under the SPP will be used for the purposes set out in the SPP Offer Document. We appreciate your continued support as we navigate the market landscape and look forward to creating shareholder value through our new initiatives and strategic objectives, noting that our Bitcoin Fund and our Digital Asset Fund have recently been ranked the numbers 1 and 3 best performing funds in Australia for returns, for all asset classes, in 2023, per Morningstar."*

-ENDS-

*Authorised by the Board of DigitalX Limited.*



**For further information, please contact:**

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**About DigitalX**

DigitalX Limited (ASX: DCC) is a technology and investment company focused on growing the blockchain economy through its digital asset funds management business, digital fintech and regtech products, and blockchain ventures.

DigitalX's product team designs and develops blockchain technology applications for business and enterprise organisations.

Through its asset management division, DigitalX provides low-cost traditional asset management products for qualified investors looking to gain exposure to the growing alternative asset class of digital assets, including Bitcoin.

DigitalX is currently commercialising Drawbridge, the Company's first regtech solution which is supporting listed companies to better manage their compliance and corporate governance policies. With Drawbridge, companies can manage employee and director share trading approvals in order to safeguard their reputations.

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