ASX Announcement

31 January 2024



Cleansing Notice

Bellevue Gold Limited (Bellevue or Company) (ASX: BGL) advises it has issued 26,413,768 fully paid ordinary shares (Shares) to Elemental Infrastructure Bidco Pty Ltd (a related body corporate of Zenith Energy (BELL) Pty Ltd (Zenith)). Bellevue (through its subsidiary, Golden Spur Resources Pty Ltd) has a power purchase agreement with Zenith for the Bellevue Gold Project. The Shares have been issued as a prepaid capital contribution under the power purchase agreement.

Bellevue issued the Shares without disclosure under section 708A(5) of the *Corporations Act 2001* (Cth) (Act) and, in accordance with section 708A(6) of the Act, gives notice under section 708A(5)(e) that:

- 1. the Shares were issued without disclosure under Part 6D.2 of the Act; and
- 2. as at the date of this notice:
 - (a) the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company;
 - (b) the Company has complied with sections 674 and 674A of the Act; and
 - (c) there is no excluded information within the meaning of sections 708A(7) and 708A(8) of the Act which is required to be disclosed under section 708A(6)(e) of the Act.

For and on behalf of the Board

Amber Stanton
Company Secretary