



31 January 2024

ASX Market Announcements
ASX Limited
20 Bridge Street
Sydney NSW 200

Keybridge Capital Limited Takeover Offer – Bidder’s Statement Not Despatched – TAKE NO ACTION

Yowie Group Ltd (**Yowie** or the **Company**) notes the announcement made on Friday, 29 December 2023 by Keybridge Capital Limited (ASX:KBC) (**Keybridge**) with respect to an off-market takeover offer by Keybridge for all of the fully paid ordinary shares in Yowie for a cash consideration of 3.4 cents per Share (**Offer**).

Pursuant to item 6 of section 633(1) of the *Corporations Act 2001* (Cth) (**Act**), a bidder is required to send its bidder’s statement and offers to each person who holds securities in the bid class within 14 to 28 days after the bidder’s statement is sent to the target.

Keybridge’s bidder’s statement in respect of the Offer (**Bidder’s Statement**) was received by Yowie on 29 December 2023 and was required to be sent to Yowie shareholders by no later than 29 January 2024.

As at 30 January 2024, so far as Yowie is aware, Keybridge’s Bidder’s Statement has not been despatched to Yowie shareholders. Yowie has not been notified by Keybridge that its Bidder’s Statement has been sent to Yowie shareholders and as far as Yowie is aware, notification has not been made by Keybridge on the ASX platform, as required by section 633(1) of the Act.

It is apparent that, at present, Keybridge’s Offer has not yet been made to any Yowie shareholder under the Bidder’s Statement, and the period during which the Offer will be open for acceptance has not been determined.

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Yowie is currently unaware of the status of Keybridge's Offer and the Offer period, and the timing of despatch of Keybridge's Bidder's Statement.

Yowie has requested Keybridge to confirm the status of its Offer.

The Company will lodge its target's statement in relation to the Offer following confirmation that Keybridge's Bidder's Statement has been sent to Yowie shareholders in accordance with the Act. Yowie's target's statement will contain an independent expert's report in respect of the Offer.

In the meantime, Yowie recommends its shareholders TAKE NO ACTION.

The Yowie Board will keep shareholders informed of further developments as they occur.

This announcement is authorised for release by the Chairman, Sean Taylor.

Sean Taylor
Chairman

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