



# McGrathNicol

## ASX ANNOUNCEMENT

31 January 2024

### **Catalano Seafood Ltd (Subject to Deed of Company Arrangement) (Catalano Seafood or “the Company”)**

#### **444GA Application to Court – Final Hearing**

##### **Shareholder information**

We, Linda Methven Smith and Robert Conry Brauer (**Deed Administrators**), refer to the previous announcement dated 21 December 2023.

The Deed Administrators advise a further directions hearing is scheduled at 9.30am (AWST) on 8 February 2024, and a subsequent final hearing is scheduled for 10.00am (AWST) on 15 February 2024.

We remind you that the Expert Report and explanatory statement describing the section 444GA process are available for download from the Deed Administrators' website: <https://www.mcgrathnicol.com/creditors/catalano-seafood-ltd>.

It is highly recommended that you regularly review this website, as the Deed Administrators intend to upload additional relevant documents to it, including orders made by the Court. A copy of the Expert Report and explanatory statement can also be emailed to you upon request, free of charge.

##### **Your rights as shareholders**

If you have any concerns, objections or questions in relation to the section 444GA process, please contact the Deed Administrators as soon as possible by calling Nic Hall on 08 6363 7626 or by emailing [nihall@mcgrathnicol.com](mailto:nihall@mcgrathnicol.com), alternatively you should urgently seek legal advice.

If you do not enter an appearance by the deadline of 4.00pm (AWST) on 6 February 2024, the Court may determine that you are not entitled to be heard at any subsequent hearings.

##### **Contact details and further information**

Information will be uploaded to the McGrathNicol website ([www.mcgrathnicol.com](http://www.mcgrathnicol.com)) and Catalano's website <https://catalanos.net.au/>.

This announcement was authorised to be provided to ASX by the Deed Administrators.

For all further enquiries please contact:

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