

Market Announcement

31 January 2024

Capstone Copper Corp. (ASX: CSC) – Admission and Quotation

Description

Capstone Copper Corp. ('CSC'), a foreign company registered in Canada, was admitted to the Official List of ASX as an ASX Foreign Exempt Listing on Wednesday, 31 January 2024.

Official Quotation of CSC fully paid common shares to be settled in the form of CHESS depository interests ('CDIs') at a ratio of 1 for 1 is expected to commence at 12:00pm (AEDT) on Friday, 2 February 2024.

As an ASX Foreign Exempt Listing, CSC is primarily regulated by the listing rules of its home exchange (being the Toronto Stock Exchange) and is exempt from complying with most of ASX's Listing Rules.

CSC did not raise any capital in conjunction with its listing on ASX.

Quotation information

Quoted securities	2,000,000 fully paid common shares to be settled in the form of 2,000,000 CDIs
CDI ratio	1 CDI: 1 common share
ASX code	Fully paid ordinary shares: CSC
Time	12:00 PM AEDT
Date	Friday, 2 February 2024
ASX trade abbreviation	CAPSTONECORP
ISIN	CDIs: AU0000318552
Registered office	Capstone Copper Corp. Address: Suite 2100, 510 West Georgia Street, Vancouver, BC V6B 0M3, Canada Phone: +1 604-684-8894 Email: info@capstonecopper.com
Company secretary	Wendy King
Share registry	Computershare Investor Services Pty Limited Address: Yarra Falls, 452 Johnston Street, Abbotsford, VIC 3067 Phone: 1300 850 505 Email: www-au.computershare.com/Investor/#Contact/Enquiry
Balance date	31 December
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	British Columbia, Canada.
Dividend policy	Please contact CSC.
Activities	Copper mining and production.

Lead manager	N/a
Underwriter	N/a
ASX restricted securities	N/a
Other securities not quoted	3,542,343 share options with various exercise prices and expiry dates 3,430,772 treasury share units 1,616,101 non- treasury share units

What do I need to do and by when?

Please contact CSC.

Disclaimer

Please refer to the following [disclaimer](#).

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