

Computershare Investor Service Inc.

Stock Transfer Services
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25 January 2024

Wade Baggott
Head of Listings Admissions
ASX Settlement Pty Limited
Level 40, Central Park
152-158 St Georges Terrace
Perth WA 6000

Dear Wade

Capstone Copper Corp. (Capstone Copper) – Confirmations from Capstone Copper's principal registry

This notice is given by Computershare Investor Services Inc. (**Computershare**) to ASX Settlement Pty Ltd in accordance with ASX Guidance Note 5 section 4.3.

As Capstone Copper's principal registry, Computershare confirms as at the date of this letter:

- > nil CHESS Depository Interests (**CDIs**) have been issued;
- > the transmutation ratio of the CDIs, into the underlying shares of common stock (**shares**) in Capstone Copper, is 1:1;
- > when CDIs are issued, legal title to the shares, underlying the CDIs, are vested in name of CHESS Depositary Nominees Pty Ltd (**CDN**) as the depositary nominee; and
- > the underlying shares registered in CDN's name, will be held in book-entry form (i.e. uncertificated) directly on the Canadian share register.

Yours sincerely



Billy Chau
Relationship Manager
On behalf of Computershare Investor Services Inc.