

Announcement Summary

Entity name

HARANGA RESOURCES LIMITED.

Announcement Type

New announcement

Date of this announcement

Wednesday January 31, 2024

The +securities to be quoted are:

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
HAR	ORDINARY FULLY PAID	9,306,265	17/01/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

HARANGA RESOURCES LIMITED.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

Registration number

ACN

141128841

1.3 ASX issuer code

HAR

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

31/1/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

✓ +Restricted securities where the escrow period has expired or is about to expire

2.2 The +securities to be quoted are:

☑ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)
ASX +security code and description

HARAB: ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)
ASX +security code and description

HAR: ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

9,306,265

And the date the escrow restrictions have ceased or will cease

27/1/2024

Issue date

17/1/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

9,306,265

Are the +securities being issued for a cash consideration?

⊗ No

Please describe the consideration being provided for the +securities

Securities were IPO securities, subject to ASX escrow. There is no change to the capital structure of the Company.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.200000

Any other information the entity wishes to provide about the +securities to be quoted

The securities were issued as disclosed in the prospectus https://announcements.asx.com.au/asxpdf/20220125/pdf/4559bb/bbfr07n1.pdf



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description

Total number of +securities on issue

HAR: ORDINARY FULLY PAID 89,529,376

HARO : OPTION EXPIRING 27-JAN-2025 24,000,000

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security	code and	description	

Total number of +securities on issue

HARAX : PERFORMANCE RIGHTS 9,250,000

HARAB: ORDINARY FULLY PAID RESTRICTED 0

HARAD: OPTION EXPIRING 27-JAN-2025 EX \$0.30 14,500,000

HARAE: PERFORMANCE SHARES 5,000,000

HARAF: OPTION EXPIRING 07-DEC-2026 EX \$0.18 4,000,000