



Issue of Consideration Shares and Cleansing Notice

Black Cat Syndicate Limited (“**Black Cat**” or “the **Company**”) advises that it has today issued a total of 2,000,000 ordinary fully paid shares at \$0.28 per share to Kingfisher Mining Ltd (“**Consideration Shares**”), in consideration for the acquisition of a 100% interest in five tenements covering ~700km² of prospective ground in the Ashburton Basin (refer ASX announcement dated 4 December 2023 for further details).

The acquisition represents a significant regional consolidation over a highly prospective area. This ~74% increase in tenure expands the overall Paulsens Project to ~1,650km².

The Consideration Shares are subject to a period of voluntary escrow until 31 March 2024.

An Appendix 2A will follow the release of this announcement with regards to the Consideration Shares. A cleansing notice accompanies this announcement in respect of the issue.

For further information, please contact:

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This announcement has been approved for release by the Managing Director of Black Cat Syndicate Limited.



31 January 2024

The Manager
Company Announcements Office
Australian Securities Exchange
20 Bridge Street
SYDNEY NSW 2000

Dear Sir or Madam

**BLACK CAT SYNDICATE LIMITED
SECONDARY TRADING NOTICE – NOTIFICATION PURSUANT
TO PARAGRAPH 708A(5)(e) OF THE CORPORATIONS ACT 2001**

This notice is given by Black Cat Syndicate Limited (ACN 620 896 282) ("Black Cat") under Section 708A(5)(e) of the Corporations Act 2001 (Cth) ("the Act").

Black Cat advises that it has issued on 31 January 2024 2,000,000 fully paid ordinary shares in consideration for exploration assets as announced to ASX on 4 December 2023.

Black Cat gives notice under Section 708A(5)(e) of the Act that:

- (a) The New Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (b) As a disclosing entity, Black Cat is subject to regular reporting and disclosure obligations;
- (c) As at the date of this notice, Black Cat has complied with the provisions of Chapter 2M as they apply to Black Cat and Section 674 and 674(A) of the Act; and
- (d) As at the date of this notice, there is no information that is 'excluded information' within the meaning of Section 708A(7) and 708A(8) of the Act which is required to be disclosed by Black Cat under Section 708A(6)(e) of the Act.

Black Cat Syndicate Limited

Dan Travers
Company Secretary