



Announcement Summary

Entity name

NANOVEU LIMITED

Date of this announcement

Wednesday January 31, 2024

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted option with an exercise price of \$0.025, expiring 30/01/2027	20,294,117	30/01/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NANOVEU LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

97624421085

1.3 ASX issuer code

NVU

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

31/1/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

A Placement or other type of issue

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

Unlisted option with an exercise price of \$0.025, expiring 30/01/2027

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

30/1/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

ASX Announcement 30th January 2024

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.02500000

Expiry date

30/1/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

NVU Ordinary Shares

Any other information the entity wishes to provide about the +securities the subject of this notification

n/a



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Appendix 3B issued 30th January 2024

Issue details

Number of +securities

20,294,117

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

No consideration provided as these were free attaching to the shares issued under the Placement

Purpose of the issue

Other

Additional Details



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
NVU : ORDINARY FULLY PAID	394,847,198

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NVUAN : OPTION EXPIRING 27-OCT-2023 EX \$0.058	5,902,855
NVUAR : OPTION EXPIRING 15-JUN-2025 EX \$0.04	27,403,847
NVUAS : PERFORMANCE RIGHTS	30,687,950
NVUAK : OPTION EXPIRING 28-OCT-2023 EX \$0.1018	3,900,000
NVUAI : PERFORMANCE RIGHTS	4,414,500
NVUAQ : OPTION EXPIRING 26-JAN-2026 EX \$0.02	53,000,000
NVUAO : OPTION EXPIRING 01-FEB-2024 EX \$0.058	16,000,000
New class - code to be confirmed : Unlisted option with an exercise price of \$0.025, expiring 30/01/2027	20,294,117



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

☒ Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

20,294,117 Options

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

☒ No