



## Announcement Summary

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**Entity name**

NANOVEU LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Wednesday January 31, 2024

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
NVU	ORDINARY FULLY PAID	8,823,529	30/01/2024

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

NANOVEU LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

97624421085

### 1.3 ASX issuer code

NVU

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

31/1/2024



Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

<b>Announcement Date and Time</b>	<b>Announcement Title</b>	<b>Selected Appendix 3B to submit quotation request</b>
30-Jan-2024 18:47	New - Proposed issue of securities - NVU	<input type="text" value="A placement or other type of issue"/>

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

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Placement Details

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**ASX +security code and description**

NVU : ORDINARY FULLY PAID

**Issue date**

30/1/2024

Distribution Schedule

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**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

<b>Number of +securities held</b>	<b>Number of holders</b>	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

8,823,529

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Repayment of a Loan via the issue of securities

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

150,000.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Upon issuance, these Shares will be placed into a holding lock and will be released from the holding lock once a cleansing prospectus has been issued.

For ever 1 Share issued under the Loan repayment will receive 1 free attaching unlisted option with an exercise price of \$0.025, expiring 3 years from the date of issue.

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## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
NVU : ORDINARY FULLY PAID	403,670,727

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
NVUAN : OPTION EXPIRING 27-OCT-2023 EX \$0.058	5,902,855
NVUAR : OPTION EXPIRING 15-JUN-2025 EX \$0.04	27,403,847
NVUAS : PERFORMANCE RIGHTS	30,687,950
NVUAK : OPTION EXPIRING 28-OCT-2023 EX \$0.1018	3,900,000
NVUAI : PERFORMANCE RIGHTS	4,414,500
NVUAQ : OPTION EXPIRING 26-JAN-2026 EX \$0.02	53,000,000
NVUAO : OPTION EXPIRING 01-FEB-2024 EX \$0.058	16,000,000