

**Form 605**

**Corporations Act 2001  
Section 671B**

**Notice of ceasing to be a substantial shareholder**

<u>To Company Name/Scheme</u>	PILBARA MINERALS LIMITED
ACN/ARSN	ACN 112 425 788

**1. Details of substantial holder**

Name	The Goldman Sachs Group, Inc. ("GSGI") on behalf of itself and its subsidiaries ("Goldman Sachs Group") including its significant subsidiaries listed in Annexure A ("Significant Subsidiaries") and Goldman Sachs Holdings ANZ Pty Limited and its subsidiaries ("Goldman Sachs Australia Group")
ACN/ARSN (if applicable)	Not applicable

The holder ceased to be a substantial holder on	29 <sup>th</sup> January 2024
The previous notice was given to the company on	29 <sup>th</sup> January 2024
The previous notice was dated	29 <sup>th</sup> January 2024

**2. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of Change	Person Whose Relevant Interest Changed	Nature of Change	Consideration Given in Relation to Change	Class and Number of Securities Affected	Person's votes Affected
See Annexure B.					

**3. Changes in association**

The persons who have become associates of, ceased to be associates of, or have changed the nature of their association with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN (if applicable)	Nature of association
N/A	N/A

**4. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
GSGI	Corporation Trust Center, 1209 Orange Street, Wilmington DE 19801, USA
Goldman Sachs Australia Group	All care of Level 22, 101 Collins Street, Melbourne Victoria 3000, Australia
Goldman Sachs Asset Management, L.P. ("GSAML")	Corporation Trust Center, 1209 Orange Street, Wilmington DE 19801, USA
Goldman Sachs Financial Markets Pty Ltd ("GAUS")	Level 22, 101 Collins Street, Melbourne, Victoria 3000, Australia
Goldman Sachs & Co. LLC ("GSCO")	200 West Street, New York, NY 10282, USA
Goldman Sachs International ("GSI")	Plumtree Court, 25 Shoe Lane, London EC4A 4AU, United Kingdom

## Signature

Print name	Regina Chan (signing under power of attorney in accordance with section 52A of the Corporations Act)	Capacity	Authorised Person
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Sign here		Date	31 <sup>st</sup> January 2024
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## Annexure A

(This is Annexure A of two (2) pages referred to in Form 605, Notice of ceasing to be a substantial shareholder)

### Significant Subsidiaries of The Goldman Sachs Group, Inc.

The following are significant subsidiaries of The Goldman Sachs Group, Inc. as of December 31, 2022 and the states or jurisdictions in which they are organized. Each subsidiary is indented beneath its principal parent. The Goldman Sachs Group, Inc. owns, directly or indirectly, at least 99% of the voting securities of substantially all of the subsidiaries included below. The names of particular subsidiaries have been omitted because, considered in the aggregate as a single subsidiary, they would not constitute, as of the end of the year covered by this report, a "significant subsidiary" as that term is defined in Rule 1-02(w) of Regulation S-X under the Securities Exchange Act of 1934.

Name	State or Jurisdiction of Organization of Entity
The Goldman Sachs Group, Inc.	Delaware
Goldman Sachs & Co. LLC	New York
Goldman Sachs Funding LLC	Delaware
GS European Funding I S.A R.L. LLC	Delaware
Murray Street Corporation	Delaware
Sphere Fundo De Investimento Multimercado - Investimento No Exterior Credito Privado	Brazil
Goldman Sachs (UK) L.L.C.	Delaware
Goldman Sachs UK Funding Limited	United Kingdom
Goldman Sachs Group UK Limited	United Kingdom
Goldman Sachs International Bank	United Kingdom
Goldman Sachs International	United Kingdom
J. Aron & Company LLC	New York
GSAM Holdings LLC	Delaware
GSAMI Holdings I LLC	Delaware
GSAMI Holdings II Ltd	United Kingdom
Goldman Sachs Asset Management International Holdings Ltd	United Kingdom
Goldman Sachs Asset Management International	United Kingdom
Goldman Sachs Asset Management, L.P.	Delaware
NNIP Holdings LLC	Delaware
NNIP UK Holdings I Ltd	England
NNIP UK Holdings II Ltd	England
NNIP Holdings I B.V.	Netherlands
NNIP Holdings II B.V.	Netherlands
NN Investment Partners Holdings B.V.	Netherlands
NN Investment Partners International Holdings B.V.	Netherlands
NN Investment Partners B.V.	Netherlands
Goldman Sachs (Asia) Corporate Holdings L.L.C.	Delaware
Goldman Sachs Holdings (Asia Pacific) Limited	Hong Kong
Goldman Sachs (Japan) Ltd.	British Virgin Islands
Goldman Sachs Japan Co., Ltd.	Japan
Goldman Sachs Holdings (Hong Kong) Limited	Hong Kong
Goldman Sachs Holdings (Singapore) Pte. Ltd.	Singapore
J. Aron & Company (Singapore) Pte.	Singapore
GS Lending Partners Holdings LLC	Delaware
Goldman Sachs Lending Partners LLC	Delaware
Goldman Sachs Bank USA	New York
Goldman Sachs Bank Europe SE	Germany
Goldman Sachs Mortgage Company	New York

Name	State or Jurisdiction of Organization of Entity
GS Financial Services II, LLC	Delaware
GS Funding Europe VI Ltd	United Kingdom
GS Funding Europe I Ltd.	Cayman Islands
GS Funding Europe V Limited	United Kingdom
GSSG Holdings LLC	Delaware
Special Situations Investing Group II, LLC	Delaware
ALQ Holdings (Del) LLC	Delaware
GLQ International Partners LP	United Kingdom
GLQ International Holdings Ltd	Jersey
GLQ Holdings (UK) Ltd	United Kingdom
ELQ Investors VI Ltd	United Kingdom
GLQL S.A R.L.	Luxembourg
GLQC II Designated Activity Company	Ireland
Broad Street Principal Investments Superholdco LLC	Delaware
Broad Street Principal Investments, L.L.C.	Delaware
Broad Street Credit Holdings LLC	Delaware
GS Fund Holdings, L.L.C.	Delaware

**THE GOLDMAN SACHS GROUP, INC. AND ITS SUBSIDIARIES**

**Signature**

Print name	Regina Chan (signing under power of attorney in accordance with section 52A of the Corporations Act)	Capacity	Authorised Person
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Sign here		Date	31 <sup>st</sup> January 2024
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**Annexure B**

(This is Annexure B of six (6) pages referred to in Form 605, Notice of ceasing to be a substantial shareholder)

<b>Date of Change</b>	<b>Person whose relevant interest changed</b>	<b>Nature of Change</b>	<b>Consideration given in relation to change</b>	<b>Class and number of securities affected</b>		<b>Person's votes affected</b>
1/25/2024	GAUS	SELL	15,115	Fully Paid Ordinary Shares	4,409	4,409
1/25/2024	GAUS	BUY	16,913	Fully Paid Ordinary Shares	4,894	4,894
1/25/2024	GAUS	BUY	6,113	Fully Paid Ordinary Shares	1,746	1,746
1/25/2024	GAUS	BUY	4,871,073	Fully Paid Ordinary Shares	1,412,389	1,412,389
1/25/2024	GAUS	SELL	43,537	Fully Paid Ordinary Shares	12,583	12,583
1/25/2024	GAUS	BUY	53,717	Fully Paid Ordinary Shares	15,246	15,246
1/25/2024	GAUS	BUY	77,638	Fully Paid Ordinary Shares	21,992	21,992
1/25/2024	GAUS	BUY	4,787	Fully Paid Ordinary Shares	1,368	1,368
1/25/2024	GAUS	BUY	2,062	Fully Paid Ordinary Shares	596	596
1/25/2024	GAUS	SELL	1,179,787	Fully Paid Ordinary Shares	340,979	340,979
1/25/2024	GAUS	SELL	47,897	Fully Paid Ordinary Shares	13,843	13,843
1/25/2024	GAUS	SELL	3,031	Fully Paid Ordinary Shares	880	880
1/25/2024	GAUS	BUY	1,211,000	Fully Paid Ordinary Shares	350,000	350,000
1/25/2024	GAUS	SELL	7,910	Fully Paid Ordinary Shares	2,303	2,303
1/25/2024	GAUS	BUY	2,312,224	Fully Paid Ordinary Shares	655,021	655,021
1/25/2024	GAUS	BUY	5,691	Fully Paid Ordinary Shares	1,635	1,635
1/25/2024	GAUS	BUY	10,387	Fully Paid Ordinary Shares	3,002	3,002
1/25/2024	GAUS	BUY	9,093	Fully Paid Ordinary Shares	2,628	2,628
1/25/2024	GAUS	SELL	34,866	Fully Paid Ordinary Shares	10,122	10,122
1/25/2024	GAUS	SELL	194,522	Fully Paid Ordinary Shares	55,376	55,376
1/25/2024	GAUS	BUY	44,711	Fully Paid Ordinary Shares	12,666	12,666
1/25/2024	GAUS	SELL	1,930,611	Fully Paid Ordinary Shares	557,980	557,980
1/25/2024	GAUS	SELL	1,211,000	Fully Paid Ordinary Shares	350,000	350,000
1/25/2024	GAUS	SELL	263,695	Fully Paid Ordinary Shares	77,051	77,051

Date of Change	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Class and number of securities affected		Person's votes affected
1/25/2024	GAUS	SELL	204,013	Fully Paid Ordinary Shares	59,392	59,392
1/25/2024	GSI	SELL	21,466	Fully Paid Ordinary Shares	6,081	6,081
1/25/2024	GSI	BUY	21,466	Fully Paid Ordinary Shares	6,081	6,081
1/25/2024	GAUS	BUY	431,775	Fully Paid Ordinary Shares	124,642	124,642
1/25/2024	GAUS	BUY	220,963	Fully Paid Ordinary Shares	63,862	63,862
1/25/2024	GAUS	SELL	260,069	Fully Paid Ordinary Shares	75,567	75,567
1/25/2024	GAUS	SELL	145,144	Fully Paid Ordinary Shares	41,949	41,949
1/25/2024	GAUS	SELL	431,261	Fully Paid Ordinary Shares	124,642	124,642
1/25/2024	GAUS	BUY	9,396	Fully Paid Ordinary Shares	2,722	2,722
1/25/2024	GAUS	SELL	11,660	Fully Paid Ordinary Shares	3,370	3,370
1/25/2024	GAUS	SELL	2,310,197	Fully Paid Ordinary Shares	667,687	667,687
1/25/2024	GAUS	SELL	2,558,655	Fully Paid Ordinary Shares	740,559	740,559
1/25/2024	GAUS	SELL	153,867	Fully Paid Ordinary Shares	44,689	44,689
1/25/2024	GSCO	SELL	264,291	Fully Paid Ordinary Shares	80,001	80,001
1/25/2024	GSI	BUY	197,613	Fully Paid Ordinary Shares	60,000	60,000
1/25/2024	GSI	Returned of Borrowed Shares	NA	Fully Paid Ordinary Shares	3,436	3,436
1/25/2024	GSCO	Returned of Borrowed Shares	NA	Fully Paid Ordinary Shares	8,764	8,764
1/25/2024	GSI	Reversal of return of borrowed securities	NA	Fully Paid Ordinary Shares	16,943	16,943
1/25/2024	GSI	Reversal of return of borrowed securities	NA	Fully Paid Ordinary Shares	2,457	2,457
1/25/2024	GSCO	Reversal of return of borrowed securities	NA	Fully Paid Ordinary Shares	500,000	500,000
1/25/2024	GSCO	Reversal of return of borrowed securities	NA	Fully Paid Ordinary Shares	145,000	145,000
1/25/2024	GSCO	Reversal of return of borrowed securities	NA	Fully Paid Ordinary Shares	270,000	270,000
1/25/2024	GSCO	Reversal of return of borrowed securities	NA	Fully Paid Ordinary Shares	1,500,000	1,500,000

Date of Change	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Class and number of securities affected		Person's votes affected
1/29/2024	GAUS	BUY	5,711,766	Fully Paid Ordinary Shares	1,618,064	1,618,064
1/29/2024	GAUS	SELL	869,375	Fully Paid Ordinary Shares	246,282	246,282
1/29/2024	GAUS	SELL	1,569,779	Fully Paid Ordinary Shares	435,113	435,113
1/29/2024	GAUS	SELL	149,554	Fully Paid Ordinary Shares	41,203	41,203
1/29/2024	GAUS	SELL	79,165	Fully Paid Ordinary Shares	21,992	21,992
1/29/2024	GAUS	SELL	21,210	Fully Paid Ordinary Shares	5,983	5,983
1/29/2024	GAUS	BUY	2,824,000	Fully Paid Ordinary Shares	800,000	800,000
1/29/2024	GAUS	BUY	59,197	Fully Paid Ordinary Shares	16,389	16,389
1/29/2024	GAUS	BUY	9,034	Fully Paid Ordinary Shares	2,509	2,509
1/29/2024	GAUS	BUY	6,605,071	Fully Paid Ordinary Shares	1,845,380	1,845,380
1/29/2024	GAUS	SELL	3,216	Fully Paid Ordinary Shares	911	911
1/29/2024	GAUS	SELL	1,737	Fully Paid Ordinary Shares	490	490
1/29/2024	GAUS	BUY	37,413	Fully Paid Ordinary Shares	10,391	10,391
1/29/2024	GAUS	BUY	3,280	Fully Paid Ordinary Shares	911	911
1/29/2024	GAUS	BUY	1,671,913	Fully Paid Ordinary Shares	462,334	462,334
1/29/2024	GAUS	SELL	110,754	Fully Paid Ordinary Shares	31,532	31,532
1/29/2024	GAUS	SELL	48,279	Fully Paid Ordinary Shares	13,358	13,358
1/29/2024	GAUS	SELL	7,931	Fully Paid Ordinary Shares	2,289	2,289
1/29/2024	GAUS	SELL	424,182	Fully Paid Ordinary Shares	120,165	120,165
1/29/2024	GAUS	BUY	38,746	Fully Paid Ordinary Shares	11,133	11,133
1/29/2024	GAUS	BUY	33,531	Fully Paid Ordinary Shares	9,175	9,175
1/29/2024	GAUS	BUY	561	Fully Paid Ordinary Shares	159	159
1/29/2024	GAUS	SELL	27,335	Fully Paid Ordinary Shares	7,711	7,711
1/29/2024	GAUS	SELL	9,266	Fully Paid Ordinary Shares	2,625	2,625
1/29/2024	GAUS	SELL	1,147,843	Fully Paid Ordinary Shares	325,168	325,168
1/29/2024	GAUS	SELL	3,822	Fully Paid Ordinary Shares	1,078	1,078

Date of Change	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Class and number of securities affected		Person's votes affected
1/29/2024	GAUS	BUY	598	Fully Paid Ordinary Shares	165	165
1/29/2024	GAUS	SELL	2,566,278	Fully Paid Ordinary Shares	726,991	726,991
1/29/2024	GAUS	SELL	52,159	Fully Paid Ordinary Shares	14,776	14,776
1/29/2024	GAUS	BUY	1,299,069	Fully Paid Ordinary Shares	359,675	359,675
1/29/2024	GAUS	SELL	1,233,396	Fully Paid Ordinary Shares	349,404	349,404
1/29/2024	GAUS	BUY	6,755	Fully Paid Ordinary Shares	1,876	1,876
1/29/2024	GAUS	BUY	127,468	Fully Paid Ordinary Shares	36,110	36,110
1/29/2024	GAUS	SELL	7,931	Fully Paid Ordinary Shares	2,289	2,289
1/29/2024	GAUS	SELL	7,452	Fully Paid Ordinary Shares	2,111	2,111
1/29/2024	GAUS	SELL	156,548	Fully Paid Ordinary Shares	44,348	44,348
1/29/2024	GAUS	SELL	582	Fully Paid Ordinary Shares	165	165
1/29/2024	GSI	BUY	176,829	Fully Paid Ordinary Shares	50,000	50,000
1/29/2024	GSI	BUY	347,226	Fully Paid Ordinary Shares	100,000	100,000
1/29/2024	GSI	BUY	172,750	Fully Paid Ordinary Shares	50,000	50,000
1/29/2024	GSCO	Internal Transfer In	NA	Fully Paid Ordinary Shares	95,887	95,887
1/29/2024	GSI	Returned of Borrowed Shares	NA	Fully Paid Ordinary Shares	414,915	414,915
1/29/2024	GSCO	Returned of Borrowed Shares	NA	Fully Paid Ordinary Shares	558,170	558,170
1/29/2024	GSCO	Returned of Borrowed Shares	NA	Fully Paid Ordinary Shares	2,571,872	2,571,872
1/29/2024	GSCO	Returned of Borrowed Shares	NA	Fully Paid Ordinary Shares	1,030,903	1,030,903
1/29/2024	GSCO	Returned of Borrowed Shares	NA	Fully Paid Ordinary Shares	891,891	891,891
1/29/2024	GSCO	Returned of Borrowed Shares	NA	Fully Paid Ordinary Shares	198,138	198,138
1/29/2024	GSCO	Returned of Borrowed Shares	NA	Fully Paid Ordinary Shares	60,880	60,880
1/29/2024	GSI	Returned of Borrowed Shares	NA	Fully Paid Ordinary Shares	3,490	3,490
1/29/2024	GSI	Returned of Borrowed Shares	NA	Fully Paid Ordinary Shares	300,239	300,239
1/29/2024	GSCO	Returned of Borrowed Shares	NA	Fully Paid Ordinary Shares	1,379,309	1,379,309
1/29/2024	GSCO	Returned of Borrowed Shares	NA	Fully Paid Ordinary Shares	304,702	304,702



Date of Change	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Class and number of securities affected		Person's votes affected
1/29/2024	GSCO	Returned of Borrowed Shares	NA	Fully Paid Ordinary Shares	1,969,097	1,969,097
1/29/2024	GSCO	Returned of Borrowed Shares	NA	Fully Paid Ordinary Shares	971,628	971,628
1/29/2024	GSCO	Returned of Borrowed Shares	NA	Fully Paid Ordinary Shares	428,128	428,128
1/29/2024	GSCO	Returned of Borrowed Shares	NA	Fully Paid Ordinary Shares	114,198	114,198
1/29/2024	GSI	Returned of Borrowed Shares	NA	Fully Paid Ordinary Shares	1,600,000	1,600,000
1/29/2024	GSCO	Returned of Borrowed Shares	NA	Fully Paid Ordinary Shares	720,000	720,000
1/29/2024	GSCO	Returned of Borrowed Shares	NA	Fully Paid Ordinary Shares	230,889	230,889
1/29/2024	GSCO	Returned of Borrowed Shares	NA	Fully Paid Ordinary Shares	238,776	238,776
1/29/2024	GSCO	Returned of Borrowed Shares	NA	Fully Paid Ordinary Shares	277,400	277,400
1/29/2024	GSCO	Returned of Borrowed Shares	NA	Fully Paid Ordinary Shares	15,424	15,424
1/29/2024	GSI	Returned of Borrowed Shares	NA	Fully Paid Ordinary Shares	89,000	89,000
1/29/2024	GSCO	Returned of Borrowed Shares	NA	Fully Paid Ordinary Shares	160,000	160,000
1/29/2024	GSI	Returned of Borrowed Shares	NA	Fully Paid Ordinary Shares	168,000	168,000
1/29/2024	GSCO	Returned of Borrowed Shares	NA	Fully Paid Ordinary Shares	1,060,005	1,060,005
1/29/2024	GSI	Returned of Borrowed Shares	NA	Fully Paid Ordinary Shares	118,000	118,000
1/29/2024	GSI	Returned of Borrowed Shares	NA	Fully Paid Ordinary Shares	114,000	114,000
1/29/2024	GSCO	Returned of Borrowed Shares	NA	Fully Paid Ordinary Shares	80,000	80,000
1/29/2024	GSCO	Returned of Borrowed Shares	NA	Fully Paid Ordinary Shares	222,000	222,000
1/29/2024	GSCO	Returned of Borrowed Shares	NA	Fully Paid Ordinary Shares	396,000	396,000
1/29/2024	GSCO	Returned of Borrowed Shares	NA	Fully Paid Ordinary Shares	185,000	185,000
1/29/2024	GSI	Returned of Borrowed Shares	NA	Fully Paid Ordinary Shares	42,397	42,397
1/29/2024	GSI	Borrow of Shares	NA	Fully Paid Ordinary Shares	6,000,000	6,000,000
1/29/2024	GSI	Returned of Borrowed Shares	NA	Fully Paid Ordinary Shares	1,083,443	1,083,443
1/29/2024	GSI	Returned of Borrowed Shares	NA	Fully Paid Ordinary Shares	115,496	115,496
1/29/2024	GSCO	Borrow of Shares	NA	Fully Paid Ordinary Shares	500,000	500,000

Date of Change	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Class and number of securities affected		Person's votes affected
1/29/2024	GSI	Reversal of return of borrowed securities	NA	Fully Paid Ordinary Shares	42,484	42,484
1/29/2024	GSAML P	SELL	4,960	Fully Paid Ordinary Shares	1,405	1,405

**THE GOLDMAN SACHS GROUP, INC. AND ITS SUBSIDIARIES**

**Signature**

Print name Regina Chan Capacity Authorised Person  
 (signing under power of attorney in accordance with section 52A of the Corporations Act)

Sign here



Date 31<sup>st</sup> January 2024