



NOTICE UNDER SECTION 708A(5)(e)(i) of the *Corporations Act 2001 (Cth)*

TechGen Metals Limited (“**TechGen**” or the “**Company**”) advises that it has issued 31,014,480 fully paid ordinary shares on 31 January 2024 pursuant to Tranche 2 of the Placement as announced on 21 November 2023.

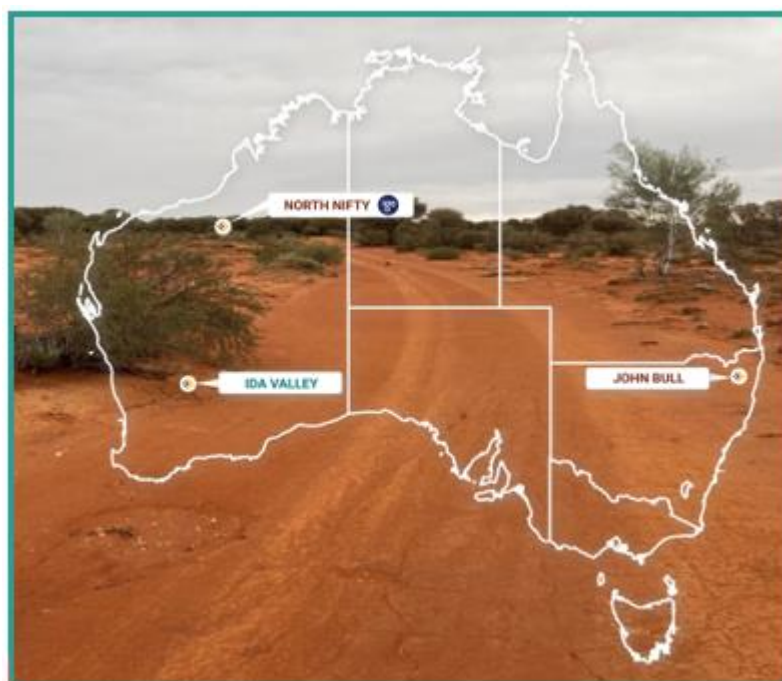
The Company gives this notice under section 708A(5)(e) of the *Corporations Act 2001 (Cth)* (‘Corporations Act’). The Company issued the fully paid ordinary shares without disclosure to investors under Part 6D.2 of the Corporations Act. The Company, as at the date of this notice, has complied with:

- the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
- section 674 and 674A of the Corporations Act.

There is no excluded information as at the date of this notice, for the purposes of sections 708A(7) and 708A(8) of the Corporations Act.

ENDS

About TechGen Metals Limited



TechGen is an Australian registered exploration Company with a primary focus on exploring and developing its lithium, gold and base metal projects across Australia. TechGen holds a portfolio of exploration licences strategically located in highly prospective geological regions in WA, and one in NSW.



TECHGEN METALS
LIMITED

ASX Announcement | ASX: TG1

For more information, please visit our website: www.techgenmetals.com.au

Authorisation

For the purpose of Listing Rule 15.5, this announcement has been authorised for release by the Board of Directors of TechGen Metals Limited.

For further information, please contact:

Mr Ashley Hood, Managing Director

P: +61 427 268 999

E: admin@techgenmetals.com.au

www.techgenmetals.com.au