



Announcement Summary

---

**Entity name**

TESORO GOLD LTD

**Date of this announcement**

Thursday February 01, 2024

**The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
New class - code to be confirmed	Share Rights, expiring five years from the date of issue	253,378	01/02/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

---

**1.1 Name of entity**

TESORO GOLD LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

91106854175

**1.3 ASX issuer code**

TSO

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

1/2/2024



Part 2 - Issue details

---

**2.1 The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**ASX +security code**

New class - code to be confirmed

**+Security description**

Share Rights, expiring five years from the date of issue

**+Security type**

Other

**ISIN code****Date the +securities the subject of this notification were issued**

1/2/2024

**Will all the +securities issued in this class rank equally in all respects from their issue date?** Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?** Yes**Provide details of the KMP or +associates being issued +securities.****Name of KMP**

Linton Putland

**Name of registered holder**Mr Linton John Putland and Ms Karen  
Suzanne Putland <Putland Family  
A/C>**Number of +securities**

253,378

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://stocknessmonster.com/announcements/tso.asx-6A1118111/>**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**<https://stocknessmonster.com/announcements/tso.asx-6A1118111/>**Any other information the entity wishes to provide about the +securities the subject of this notification**

The Share Rights are issued under the Company's salary sacrifice plan.



Issue details

---

**Number of +securities**

253,378

---

Part 4 - +Securities on issue

---

**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
TSO : ORDINARY FULLY PAID	1,229,580,708
TSOO : OPTION EXPIRING 07-JUL-2025	60,256,162
TSOOA : OPTION EXPIRING 13-DEC-2025	136,298,991

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
TSOAB : PERFORMANCE RIGHTS	59,236,470
TSOAD : SHARE RIGHTS	1,038,917
TSOAE : OPTION EXPIRING 16-JAN-2026 EX \$0.027	2,000,000
New class - code to be confirmed : Share Rights, expiring five years from the date of issue	253,378



Part 5 - Other Listing Rule requirements

---

**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

13