



Market Announcement

2 February 2024

M3 Mining Limited (ASX: M3M) – Trading Halt

Description

The securities of M3 Mining Limited ('M3M') will be placed in trading halt at the request of M3M, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Tuesday, 6 February 2024 or when the announcement is released to the market.

Issued by

ASX Compliance

ASX Announcement

2 FEBRUARY 2024



ASX Compliance Pty Ltd
Level 40, Central Park
152-158 St George's Terrace
Perth WA 6000

By Email: tradinghaltsperth@asx.com.au

TRADING HALT REQUEST

M3 Mining Ltd (the "Company") hereby requests a trading halt in its securities and provides the following information in accordance with Listing Rule 17.1.

The request for the trading halt is in relation to an announcement pertaining to a material capital raising.

The trading halt is to last until the earlier of the Company releasing an announcement, or the commencement of trading on Tuesday, 6 February 2024.

The Company is not aware of any reason why the trading halt should not be granted.

The Company is not aware of any other information necessary to inform the market about the trading halt.

Regards

A handwritten signature in blue ink, appearing to read "Ben Donovan".

Ben Donovan
Company Secretary



Registered Address
M3 Mining Limited
ACN 644 548 434
ABN 98 644 548 434

Level 4, 225 St George's Tce
Perth, WA 6000
www.m3mining.com.au

Directors

Russell Davis - Non-Executive Chairman
Simon Eley - Executive Director
Eddie King - Non-Executive Director

✉ info@m3mining.com.au
☎ +61 08 6243 6581

Projects

Edjudina Gold Project (100% Owned)
Victoria Bore Copper Project (100% Owned)

Shares on Issue	47.3M
Share Price	\$0.063
Market Cap	\$2.93M
ASX Code	M3M