



Announcement Summary

Entity name

TERRA URANIUM LIMITED

Announcement Type

New announcement

Date of this announcement

Friday February 02, 2024

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
T92O	OPTION EXPIRING 06-SEP-2025	2,692,307	02/02/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TERRA URANIUM LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

650774253

1.3 ASX issuer code

T92

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

2/2/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

18-Jan-2024 09:36

Announcement Title

Update - Update - Proposed issue of securities - T92

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The issue of the remaining 2,692,308 New Option (Tranche 2) and 2,000,000 Lead Manager Options is subject to shareholder approval at the General Meeting expected to be held on 8 February 2024.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

T92O : OPTION EXPIRING 06-SEP-2025

Issue date

2/2/2024

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

2,692,307

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Investors who participated in the placement announced on 3 November 2023, will receive one free attaching option (issued in two tranches) for each new share subscribed for.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.042000

Any other information the entity wishes to provide about the +securities to be quoted

The options are issued under the prospectus dated 17 January 2023 and released to the ASX on that date.

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
T92 : ORDINARY FULLY PAID	56,989,776
T92O : OPTION EXPIRING 06-SEP-2025	28,204,024

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
T92AB : ORDINARY FULLY PAID RESTRICTED	7,600,000
T92AC : OPTION EXPIRING 06-SEP-2025 RESTRICTED	6,000,000