

**Cleansing Notice
under Section 708A of the Corporations Act
2001(Cth)**

Cauldron Energy Limited (**Cauldron** or the **Company**) (ASX: CXU) issued a total of 7,924,071 fully paid ordinary shares (Shares) in the Company on 29 January 2024 as a consequence of the conversion of options. The Shares were the subject of an Appendix 2A released on that same date.

The Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A. By the Company giving this notice, sale of the securities noted above will fall within the exemption in section 708A(5) of the Act.

The Company hereby confirms that:

- (a) on 29 January 2024 it issued a total of 7,924,071 fully paid ordinary shares in the Company as a consequence of the conversion of listed options;
- (b) the Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (c) the Company is providing this notice under Section 708A(5)(e) of the Act;
- (d) as at the date of this notice, the Company has complied with:
 - i) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - ii) Section 674 of the Act; and
- (e) as at the date of this Notice, there is no excluded information, within the meanings of section 708A(7) and 708A(8) of the Act.

The above Cleansing Notice has been authorised for release to market by Michael Fry, Director and Company Secretary.

Yours sincerely
CAULDRON ENERGY LIMITED



MICHAEL FRY
DIRECTOR, COMPANY SECRETARY

For further information, visit www.cauldronenergy.com.au or contact:

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