

**ASX Announcement**  
**2 February 2024**

# RETAIL ENTITLEMENT OFFER RESULTS

Atrum Coal Limited (ASX:ATU) (**Atrum** or the **Company**) is pleased to announce the results of the Company's Entitlement Offer to raise gross proceeds of approximately A\$5 million as announced on 18 December 2023.

Atrum will issue approximately 687.9 million shares pursuant to the Retail Entitlement Offer, representing approximately \$2.8 million of gross proceeds. Of these shares:

- Approximately 191.0 million shares were applied for by Eligible Retail Shareholders; and
- Approximately 82.0 million shares were applied for by Eligible Retail Shareholders under the Top-Up Facility.

Eligible Retail Shareholders took up approximately 273.0 million New Shares, representing a total take-up of approximately 39.7%.

The Entitlement Offer is fully underwritten and managed by Bell Potter Securities Ltd (**Underwriter**). New Shares issued under the Entitlement Offer shortfall will be subscribed for by the Underwriter or sub-underwriters, in accordance with the underwriting agreement between the Company and the Underwriter. The Entitlement Offer was fully sub-underwritten by domestic investors.

The issue of approximately 687.9 million shares pursuant to the Retail Entitlement Offer will be completed on 7 February 2024.

## Key Dates

Event	Date
Results of Retail Entitlement Offer announced	2 February 2024
Settlement of Retail Entitlement Offer	7 February 2024
Allotment of Retail Entitlement Offer shares	7 February 2024

**This ASX release was authorised on behalf of the Atrum Board by:**

Glen Koropchuk, Non – Executive Chairman

**For further information, contact**

**Glen Koropchuk**  
Non-Executive Chairman  
T: +61 3 8395 5446

**Hasaka Martin**  
Company Secretary  
T: +61 (0) 4 2468 5041  
E:Hasaka.martin@automicgroup.com.au