



Announcement Summary

---

**Entity name**

SOLIS MINERALS LTD.

**Date of this announcement**

Friday February 02, 2024

**The +securities the subject of this notification are:**

Other

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
New class - code to be confirmed	Unlisted Options exercisable at \$0.09, expiring 31 December 2025	1,750,000	02/02/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

---

**1.1 Name of entity**

SOLIS MINERALS LTD.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ARBN

**Registration number**

653083026

**1.3 ASX issuer code**

SLM

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

2/2/2024



Part 2 - Issue details

---

**2.1 The +securities the subject of this notification are:**

Other

**Please specify**

Issue of options to StocksDigital

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities**

**ASX +security code**

New class - code to be confirmed

**+Security description**

Unlisted Options exercisable at \$0.09, expiring 31 December 2025

**+Security type**

Options

**ISIN code**

**Date the +securities the subject of this notification were issued**

2/2/2024

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Please refer to Schedule 1 of the Company's ASX announcement dated 2 February 2024.

Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.09000000

**Expiry date**

31/12/2025

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

SLMAB : ORDINARY FULLY PAID

**Any other information the entity wishes to provide about the +securities the subject of this notification**

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Appendix 3B was initially issued 16 June 2023; Solis and StocksDigital have agreed to vary the terms of the StocksDigital Mandate as announced on 2 February 2024 and issue the options.



Issue details

---

**Number of +securities**

1,750,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

investor awareness services

**Purpose of the issue**

To pay for services rendered

**Additional Details**

Shares acquired upon the exercise of Options will be subject to a holding lock until 30 May 2025

---



## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
SLM : CHESS DEPOSITARY INTERESTS 1:1	78,400,706

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SLMAM : OPTION EXPIRING 11-AUG-2026 EX \$0.60	600,000
SLMAL : PERFORMANCE RIGHTS	7,000,000
SLMAA : OPTION EXPIRING 23-DEC-2024 EX \$0.28	3,666,667
SLMAB : ORDINARY FULLY PAID	9,444,177
SLMAG : OPTION EXPIRING 27-OCT-2025 EX \$0.175	1,450,000
SLMAH : OPTION EXPIRING 18-JUN-2026 EX \$0.30	275,000
New class - code to be confirmed : Unlisted Options exercisable at \$0.09, expiring 31 December 2025	1,750,000



Part 5 - Other Listing Rule requirements

---

**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

Yes

**5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

1750000 options

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

No