



Part 1 - Entity and announcement details

1.1 Name of +Entity

ALMONTY INDUSTRIES INC.

1.2 Registered Number Type

ARBN

Registration Number

648673714

1.3 ASX issuer code

All

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

2/2/2024





Part 2 - Details of CDIs and other securities on issue

2.1 Statement for month and year

January-2024

2.2a Number and class of all ASX-quoted CDIs on issue**ASX +Security Code and Description**

All : CHESS DEPOSITARY INTERESTS 1:1

CDI Ratio

1:1

**Total number of CDIs quoted on ASX
at end of statement month (A)**

24,311,941

**Total number of CDIs quoted on ASX
at end of previous month (B)**

24,412,338

Net Difference (A-B)

-100,397

Reason for change:**Net transfers of securities between CDIs and**

Common share

as quoted / held on

Toronto Stock Exchange (TSX)

If the total number of CDIs quoted on ASX at the end of the statement month (A), is greater than the total number of CDIs for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A (C), the entity hereby applies for +quotation of the difference (A - C) and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

2.2b Number and class of all issued securities not represented by CDIs quoted on ASX**ASX +Security Code and Description**

AIIAA : COMMON SHARES

**Total number of securities at end of
statement month (A)**

204,125,719

**Total number of securities at end of
previous month (B)**

204,025,322

Net Difference (A-B)

100,397

Reason for change:

Movement between Common Shares and CDIs.

ASX +Security Code and Description

AIIAAA : RESTRICTED SHARE UNITS

**Total number of securities at end of
statement month (A)**

750,000

**Total number of securities at end of
previous month (B)**

750,000

Net Difference (A-B)

0

ASX +Security Code and Description

AIIAAB : OPTION EXPIRING 31-DEC-2024 EX \$1.25

Net Difference (A-B)

0



Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)
7,361,111	7,361,111

ASX +Security Code and Description

AIIAAC : OPTION EXPIRING 30-OCT-2026 EX \$0.69

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
1,078,433	1,078,433	0

ASX +Security Code and Description

AIIAAD : OPTION EXPIRING 27-OCT-2026 EX CAD 0.60

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
1,111,111	1,111,111	0

ASX +Security Code and Description

AIIAAE : OPTION EXPIRING 27-OCT-2026 EX USD 0.45

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
2,222,222	2,222,222	0

ASX +Security Code and Description

AIIAAF : OPTION EXPIRING 16-NOV-2028 EX CAD 0.52

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
2,600,000	2,600,000	0

ASX +Security Code and Description

AIIAAG : WARRANT EXPIRING 16-NOV-2026 EX CAD 0.60

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
1,000,000	1,000,000	0

ASX +Security Code and Description

AIIAAH : OPTION EXPIRING 09-JAN-2029 EX CAD 0.56

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
1,000,000	1,000,000	0

ASX +Security Code and Description

AIIAF : OPTION EXPIRING 07-JAN-2025 EX CAD 0.65



Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
450,000	450,000	0

ASX +Security Code and Description

AIIAG : OPTION EXPIRING 10-FEB-2025 EX CAD 0.69

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
250,000	250,000	0

ASX +Security Code and Description

AIIAH : OPTION EXPIRING 16-APR-2025 EX CAD 0.64

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
50,000	50,000	0

ASX +Security Code and Description

AIIAI : OPTION EXPIRING 23-JUN-2025 EX CAD 0.64

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
250,000	250,000	0

ASX +Security Code and Description

AIIAJ : OPTION EXPIRING 09-NOV-2025 EX CAD 0.50

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
50,000	50,000	0

ASX +Security Code and Description

AIIAK : OPTION EXPIRING 23-DEC-2025 EX CAD 0.80

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
900,000	900,000	0

ASX +Security Code and Description

AIIAL : OPTION EXPIRING 17-AUG-2027 EX CAD 0.33

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
1,725,000	1,725,000	0

ASX +Security Code and Description

AIIAM : OPTION EXPIRING 28-JUN-2028 EX CAD 0.87

Total number of securities at end of	Total number of securities at end of
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statement month (A)	previous month (B)	Net Difference (A-B)
1,275,000	1,275,000	0

ASX +Security Code and Description

AIIAN : OPTION EXPIRING 07-JAN-2030 EX CAD 0.49

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
500,000	500,000	0

ASX +Security Code and Description

AIIAO : OPTION EXPIRING 31-JAN-2031 EX CAD 0.75

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
750,000	750,000	0

ASX +Security Code and Description

AIIAP : OPTION EXPIRING 22-MAR-2031 EX CAD 1.23

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
50,000	50,000	0

ASX +Security Code and Description

AIIAS : WARRANTS EXPIRING 19-FEB-2024 EX CAD 0.75

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
700,000	700,000	0

ASX +Security Code and Description

AIIAT : OPTION EXPIRING 18-AUG-2026 EX CAD 0.94

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
850,000	850,000	0

ASX +Security Code and Description

AIIAU : OPTION EXPIRING 24-AUG-2026 EX CAD 0.98

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
600,000	600,000	0

ASX +Security Code and Description

AIIAV : OPTION EXPIRING 27-OCT-2030 EX CAD\$0.70

Total number of securities at end of	Total number of securities at end of
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statement month (A)	previous month (B)	Net Difference (A-B)
825,000	825,000	0

ASX +Security Code and Description

AIIAW : CONVERTIBLE DEBENTURES EUR1.00

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
2,100,000	2,100,000	0

ASX +Security Code and Description

AIIAX : CONVERTIBLE DEBENTURES CAD\$1.034

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
3,785,286	3,785,286	0

ASX +Security Code and Description

AIIAY : WARRANTS EXPIRING 11-MAY-2024 EX USD 0.84

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
714,285	714,285	0

ASX +Security Code and Description

AIIAZ : OPTION EXPIRING 21-JUL-2027 EX CAD 0.87

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
6,450,000	6,450,000	0