



Announcement Summary

Entity name

GENESIS MINERALS LIMITED

Date of this announcement

Monday February 05, 2024

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Share Rights Granted to Non-Executive Directors	36,075	31/01/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

GENESIS MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

72124772041

1.3 ASX issuer code

GMD

1.4 The announcement is

New announcement

1.5 Date of this announcement

5/2/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

Share Rights Granted to Non-Executive Directors

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

31/1/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Anthony Kiernan	Mr Anthony William Kiernan	11,100
Gerry Kaczmarek	Mr Gerard Francis Kaczmarek	8,325
Michael Bowen	Bouchi Pty Ltd	8,325
Mick Wilkes	Eligius Holdings Pty Ltd <Wilkes Family A/C>	8,325

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Share Rights issued to Non-Executive Directors under the Company's Equity Incentive Plan (Plan). Details of the material terms of the Share Rights are set out in the Notice of Annual General Meeting lodged with ASX on 19 October 2023 <https://announcements.asx.com.au/asxpdf/20231019/pdf/05w7xq30mgcxp9.pdf>

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

A summary of the terms of the Plan are set out in the Notice of Annual General Meeting lodged with ASX on 19 October 2023 <https://announcements.asx.com.au/asxpdf/20231019/pdf/05w7xq30mgcxp9.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Unlisted Share Rights issued to non-executive directors under the Company's Equity Incentive Plan. Shareholders on 27 November 2023 approved the annual grant of Share Rights over the next three years (FY2024, FY2025 and FY2026) which may be received in lieu of up to \$40,000 per annum of director fees for the chairperson of the Company and up to \$30,000 per annum for other non-executive directors.

For FY2024, the relevant amount of director fees that can be elected to be received in the form of Share Rights is pro-rated by 50% to commence from 1 January 2024. The Share Rights for FY2024 will automatically vest and convert



into fully paid ordinary Shares if the relevant non-executive director remains in their position as non-executive director on 30 June 2024.

Issue details

Number of +securities

36,075

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
GMD : ORDINARY FULLY PAID	1,099,862,562

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
GMDAZ : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	29,283,335
GMDAAD : RETENTION RIGHTS	13,292,000
GMDAAE : PERFORMANCE RIGHTS	5,371,000
New class - code to be confirmed : Share Rights Granted to Non-Executive Directors	36,075



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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