



# INCA MINERALS LTD

Targeting a new generation of Tier-1 mineral discoveries in Australia and Peru



ASX Announcement | 6 February 2024 | ASX: ICG

## Update to Rights Issue Timetable

The Board of Inca Minerals Limited (**ASX: ICG “Inca Minerals” or “the Company”**) refers to its renounceable rights issue announced on 5 February 2024.

As a result of cancelling the Appendix 3B announced on 5 February 2024 and issuing a new Appendix 3B today, Inca Minerals revises the timetable for the rights issue to be as follows:

Event	Date
Ex entitlement date Rights trading commences on a deferred settlement basis	8 February 2024
Record Date for determining entitlements (5:00pm EST)	9 February 2024
Prospectus and personalised Entitlement and Acceptance Forms sent out to Eligible Shareholders	13 February 2024
Rights trading ends	20 February 2024
Closing date of entitlement issue (5:00pm EST)	27 February 2024
Announce results of the Offer Issue date	5 March 2024
Trading of rights issue shares commences	6 March 2024

These dates are indicative only and may change, subject to the Corporations Act and Listing Rules.

Eligible shareholders should consider the prospectus in deciding whether to acquire securities under the Rights Issue and will need to follow the instructions on the entitlement and acceptance form that will accompany the prospectus.

This announcement was authorised for release by the Board of Directors.

**Investor inquiries** – Emma Curnow, Company Secretary - Inca Minerals – (08) 6263 4738