



ASX Announcement | 6 February 2024

## Vesting of CEO Convertible Securities

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Ora Gold Limited ACN 085 782 994 (ASX: OAU) (**Company**) refers to its ASX announcement on 6 February 2024 and advises that:

- the 49,000,000 tranche 3 performance rights in the Company (**Performance Rights**) issued to the Company's Chief Executive Officer (**CEO**), Mr Alexander Passmore, have vested following satisfaction of the relevant vesting condition that the Company announce on its ASX market announcements platform a "Mineral Resource"<sup>1</sup> estimate of at least 200,000 ounces of gold (in aggregate) at 1.5 g/t at the Company's project(s) in the Abbotts Greenstone Belt; and
- the 19,254,328 tranche 3 options in the Company (**Options**) issued to the CEO will vest following satisfaction of the relevant vesting condition that an exercise notice in respect to the Tranche 3 Performance Rights is issued.

The Performance Rights and Options were issued on 27 March 2023 with the approval of the Company's shareholders in general meeting. The Performance Rights and Options terms are provided in the Company's Notice of General Meeting dated and released to ASX on 24 February 2023 (**Notice**). The Performance Rights may be converted, and the Options may be exercised, into fully paid ordinary shares in the capital of the Company on the terms detailed in the Notice.

**The announcement has been authorised for release to ASX by the Board of Ora Gold Limited.**

For further information contact:

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<sup>1</sup> As that term is defined in the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves (2012 Edition) published by the Joint Ore Reserves Committee of the Australasian Institute of Mining and Metallurgy, Australian Institute of Geoscientists and Minerals Council of Australia, as amended or replaced from time to time.