



6 February 2024

Market Announcements Office
Australian Securities Exchange
Limited 20 Bridge Street
SYDNEY NSW 2000

Dear Sir

**Results of GENERAL MEETING
S2 RESOURCES LTD**

In accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act, we advise details of the resolutions and the proxies received in respect of each resolution are set out in the attached proxy summary.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Andrea Betti'.

Andrea Betti
Company Secretary

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2.

Resolution details		Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result
Resolution	Resolution Type	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain*	Carried / Not Carried
1 Ratification of prior issue of Placement Shares - Listing Rule 7.1	Ordinary	76,294,720 97.77%	114,353 0.15%	1,619,748 2.08%	40,239,352	79,414,343 99.86%	114,353 0.14%	40,239,352	Carried
2 Ratification of prior issue of Shares to acquire Mining Tenement Interests - Listing Rule 7.1	Ordinary	76,862,484 97.81%	102,560 0.13%	1,619,748 2.06%	40,238,677	79,982,107 99.87%	102,560 0.13%	40,238,677	Carried

* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.