

Part 1 - Entity and announcement details

1.1 Name of +Entity

BENZ MINING CORP.

1.2 Registered Number Type

ARBN

1.3 ASX issuer code

BNZ

1.4 The announcement is

New announcement

1.5 Date of this announcement

6/2/2024

Registration Number

642228804



Part 2 - Details of +CDIs and other +securities on issue

2.1 Statement for month and year

January-2024

2.2a Number and class of all +CDIs issued over quoted +securities

ASX Security Code and Description

+CDI Ratio

BNZ: CHESS DEPOSITARY INTERESTS 1:1

1:1

Total number of +CDIs issued over quoted +securities at end of statement month (A):

Total number of +CDIs issued over quoted +securities at end of previous month (B):

Net Difference (A-B)

-160,000

111,305,974 111,465,974

Reason for change:

Net transfers of securities between CDIs and

Ordinary share

TSX-V

as quoted / held on

If the total number of +CDIs issued over quoted +securities at the end of the statement month, is greater than the total number of +CDIs issued over quoted +securities for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A, the entity hereby applies for +quotation of the relevant securities and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

2.2b Number and class of all +securities on issue over which +CDIs have not been issued

ASX Security Code and Description

BNZAA: ORDINARY FULLY PAID

statement month (A)

Total number of +securities at end of Total number of +securities at end of Net Difference (A-B) previous month (B)

57.832.820 57.672.820

Reason for change:

Transfer from CDIs

ASX Security Code and Description

BNZAC: OPTION EXPIRING 18-JAN-2025 EX CAD 3.00

Total number of +securities at end of Total number of +securities at end of Net Difference (A-B)

statement month (A)

previous month (B)

0

160,000

9,713 9,713

ASX Security Code and Description

BNZAD: OPTION EXPIRING 03-MAR-2025 EX CAD 0.076

Total number of +securities at end of Total number of +securities at end of Net Difference (A-B) statement month (A) previous month (B) 0

70,000 70,000

ASX Security Code and Description

BNZAE: OPTION EXPIRING 27-APR-2025 EX CAD 0.12

statement month (A)

Total number of +securities at end of Total number of +securities at end of Net Difference (A-B)

previous month (B)

2,100,000

2,100,000

ASX Security Code and Description

BNZAF: OPTION EXPIRING 01-JUN-2025 EX CAD 0.21

statement month (A)

Total number of +securities at end of Total number of +securities at end of Net Difference (A-B)

previous month (B)

1,095,000

1,095,000

ASX Security Code and Description

BNZAG: OPTION EXPIRING 31-AUG-2027 EX CAD 0.265

Total number of +securities at end of Total number of +securities at end of Net Difference (A-B) statement month (A)

previous month (B)

0

0

0

0

131,250 131,250

ASX Security Code and Description

BNZAM: OPTION EXPIRING 01-DEC-2025 EX CAD 0.63

Total number of +securities at end of Total number of +securities at end of Net Difference (A-B) statement month (A)

previous month (B)

1.400.000 1,400,000

ASX Security Code and Description

BNZAN: OPTION EXPIRING 03-JUL-2026 EX CAD 0.41

Total number of +securities at end of Total number of +securities at end of Net Difference (A-B)

statement month (A)

previous month (B)

0

600,000 600.000

ASX Security Code and Description

BNZAO: PERFORMANCE SHARE UNITS

Total number of +securities at end of Total number of +securities at end of Net Difference (A-B) statement month (A)

previous month (B) 0

1,000,000 1,000,000

ASX Security Code and Description

BNZAP: OPTION EXPIRING 18-DEC-2026 EX CAD 0.35

Total number of +securities at end of Total number of +securities at end of Net Difference (A-B) statement month (A)

previous month (B)

0

0

1,500,000 1,500,000

ASX Security Code and Description

BNZAQ: OPTION EXPIRING 18-DEC-2027 EX CAD 0.45

Total number of +securities at end of Total number of +securities at end of Net Difference (A-B) statement month (A)

previous month (B)

1,500,000 1,500,000