

# **Announcement Summary**

# **Entity name**

AURUM RESOURCES LIMITED

# Date of this announcement

Tuesday February 06, 2024

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Performance Rights Tranche A	3,000,000	15/03/2024
New class - code to be confirmed	Performance Rights Tranche B	500,000	15/03/2024
New class - code to be confirmed	Performance Rights Tranche C	2,000,000	08/03/2024
New class - code to be confirmed	Performance Rights Tranche D	1,000,000	15/02/2024
New class - code to be confirmed	Performance Rights Tranche E	2,000,000	15/03/2024
New class - code to be confirmed	Performance Rights Tranche F	2,000,000	15/03/2024
New class - code to be confirmed	Performance Rights Tranche G	1,000,000	15/03/2024
New class - code to be confirmed	Performance Rights Tranche H	2,000,000	15/03/2024
New class - code to be confirmed	Performance Rights Tranche I	1,000,000	15/03/2024
New class - code to be confirmed	Performance Rights Tranche J	1,000,000	15/03/2024
New class - code to be confirmed	Performance Rights Tranche K	1,000,000	15/03/2024
New class - code to be confirmed	Performance Rights Tranche L	1,000,000	15/03/2024
New class - code to be confirmed	Performance Rights Tranche M	1,000,000	15/03/2024



New class - code to be confirmed	Performance Rights Tranche N	1,000,000	15/03/2024
New class - code to be confirmed	Performance Rights Tranche O	1,000,000	15/03/2024
New class - code to be confirmed	Performance Rights Tranche P	1,000,000	15/03/2024
New class - code to be confirmed	Performance Options Tranche A	3,000,000	15/03/2024
New class - code to be confirmed	Performance Options Tranche B	6,000,000	15/03/2024
New class - code to be confirmed	Performance Options Tranche C	2,000,000	15/03/2024
New class - code to be confirmed	Performance Options Tranche D	1,000,000	15/03/2024
New class - code to be confirmed	Performance Options Tranche E	4,000,000	15/03/2024

Refer to next page for full details of the announcement



# Part 1 - Entity and announcement details

# 1.1 Name of entity

**AURUM RESOURCES LIMITED** 

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

# 1.2 Registered number type

Registration number

ACN

650477286

#### 1.3 ASX issuer code

AUE

#### 1.4 The announcement is

New announcement

# 1.5 Date of this announcement

6/2/2024



# Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Director Incentive Package

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code	+Security description
New class - code to be confirmed	Performance Rights Tranche A
+Security type	ISIN code
Other	
Date the +securities the subject of this notifica	ntion were issued
15/3/2024	
Will all the +securities issued in this class rank Yes	k equally in all respects from their issue date?
Please provide a URL link for a document lodg issued.	ed with ASX setting out the material terms of the +securities bein
ТВА	
Please provide any further information needed issue of these +securities to ASX, including w	vide about the +securities the subject of this notification  I to understand the circumstances in which you are notifying the hy the issue of the +securities has not been previously announced
Please provide any further information needed issue of these +securities to ASX, including w	I to understand the circumstances in which you are notifying the
Please provide any further information needed issue of these +securities to ASX, including with market in an Appendix 3B securities are subject to shareholder approval.	I to understand the circumstances in which you are notifying the
Please provide any further information needed issue of these +securities to ASX, including with market in an Appendix 3B securities are subject to shareholder approval.	I to understand the circumstances in which you are notifying the
Please provide any further information needed issue of these +securities to ASX, including whether the market in an Appendix 3B securities are subject to shareholder approval.  details  Number of +securities	I to understand the circumstances in which you are notifying the
Please provide any further information needed issue of these +securities to ASX, including with the market in an Appendix 3B  securities are subject to shareholder approval.  details  Number of +securities 3,000,000	I to understand the circumstances in which you are notifying the hy the issue of the +securities has not been previously announced
Please provide any further information needed issue of these +securities to ASX, including withe market in an Appendix 3B securities are subject to shareholder approval.  details  Number of +securities 3,000,000  Were the +securities issued for a cash consider	I to understand the circumstances in which you are notifying the hy the issue of the +securities has not been previously announced
Please provide any further information needed issue of these +securities to ASX, including whethe market in an Appendix 3B securities are subject to shareholder approval.  details  Number of +securities 3,000,000  Were the +securities issued for a cash consider No	I to understand the circumstances in which you are notifying the hy the issue of the +securities has not been previously announced an area to be a security announced and the security and the se
Please provide any further information needed issue of these +securities to ASX, including whether market in an Appendix 3B securities are subject to shareholder approval.  details  Number of +securities 3,000,000  Were the +securities issued for a cash consideration being provided.	I to understand the circumstances in which you are notifying the hy the issue of the +securities has not been previously announced an area to be a security announced and the security and the se
Please provide any further information needed issue of these +securities to ASX, including with the market in an Appendix 3B  securities are subject to shareholder approval.  details  Number of +securities 3,000,000  Were the +securities issued for a cash consideration being provided incentive package	I to understand the circumstances in which you are notifying the hy the issue of the +securities has not been previously announced announced are notifying the previously announced are notifying the hy the issue of the +securities has not been previously announced are notifying the hy the issue of the +securities has not been previously announced are notifying the hy the issue of the +securities has not been previously announced are notifying the hy the issue of the +securities has not been previously announced are notifying the hy the issue of the +securities has not been previously announced are notifying the hy the issue of the +securities has not been previously announced are notifying the hy the issue of the +securities has not been previously announced are notifying the hypothesis and the issue of the +securities has not been previously announced are notifying the hypothesis and the issue of the i
Please provide any further information needed issue of these +securities to ASX, including withe market in an Appendix 3B  securities are subject to shareholder approval.  details  Number of +securities 3,000,000  Were the +securities issued for a cash consideration being provided.	I to understand the circumstances in which you are notifying the hy the issue of the +securities has not been previously announce an area of the expectation?
Please provide any further information needed issue of these +securities to ASX, including with the market in an Appendix 3B  securities are subject to shareholder approval.  details  Number of +securities 3,000,000  Were the +securities issued for a cash consideration being provided incentive package	I to understand the circumstances in which you are notifying the hy the issue of the +securities has not been previously announced announced are notifying the previously announced are notifying the hy the issue of the +securities has not been previously announced are notifying the hy the issue of the +securities has not been previously announced are notifying the hy the issue of the +securities has not been previously announced are notifying the hy the issue of the +securities has not been previously announced are notifying the hy the issue of the +securities has not been previously announced are notifying the hy the issue of the +securities has not been previously announced are notifying the hy the issue of the +securities has not been previously announced are notifying the hypothesis and the issue of the +securities has not been previously announced are notifying the hypothesis and the issue of the i

New +securities



ASX +security code	+Security description					
New class - code to be confirmed	Performance Rights Tranche B					
+Security type	ISIN code					
Other						
Date the +securities the subject of this notific 15/3/2024	ation were issued					
Will all the +securities issued in this class rank equally in all respects from their issue date? Yes						
Please provide a URL link for a document lod issued.	ged with ASX setting out the material terms of the +securities being					
ТВА						
Please provide any further information needer issue of these +securities to ASX, including w	ovide about the +securities the subject of this notification  d to understand the circumstances in which you are notifying the  why the issue of the +securities has not been previously announced to					
the market in an Appendix 3B securities are subject to shareholder approval.						
Number of +securities 500,000	langting 0					
Were the +securities issued for a cash consid	eration?					
Please describe the consideration being prov	ided for the +securities					
director incentive package						
Purpose of the issue						
Other						
Additional Details						
New +securities						
ASX +security code	+Security description					
New class - code to be confirmed	Performance Rights Tranche C					
+Security type	ISIN code					
Other						

Date the +securities the subject of this notification were issued 8/3/2024



Will all the +securities issued in this class rank equally in all respects from their issue date?

ТВА						
Any other information the entity wishes to provide about the +securities the subject of this notification						
Please provide any further information needed to understand the circumstances in which you are notifying issue of these +securities to ASX, including why the issue of the +securities has not been previously and the market in an Appendix 3B						
securities are subject to shareholder approva	al.					
e details						
Number of +securities						
2,000,000						
Were the +securities issued for a cash con	nsideration?					
No	Side attern.					
Please describe the consideration being p	rovided for the Asecurities					
director incentive package	To vided for the +3counties					
Purpose of the issue						
Other						
Additional Details						
Additional Details						
New +securities						
	+Security description					
ASX +security code	Toeculity description					
ASX +security code  New class - code to be confirmed	Performance Rights Tranche D					
New class - code to be confirmed	Performance Rights Tranche D					
New class - code to be confirmed  +Security type						
New class - code to be confirmed	Performance Rights Tranche D					
New class - code to be confirmed  +Security type	Performance Rights Tranche D  ISIN code					
New class - code to be confirmed  +Security type Other	Performance Rights Tranche D  ISIN code					
New class - code to be confirmed  +Security type Other  Date the +securities the subject of this not 15/2/2024	Performance Rights Tranche D  ISIN code					
New class - code to be confirmed  +Security type Other  Date the +securities the subject of this not 15/2/2024  Will all the +securities issued in this class Yes	Performance Rights Tranche D  ISIN code  tification were issued					



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

securities are subject to shareholder approval.

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Issue	data	ıle
ISSUC	ucia	IIIO

ue details	
Number of +securities	
1,000,000	
Were the +securities issued for a cash cons	sideration?
No	
Please describe the consideration being pro	ovided for the +securities
director incentive package	
Purpose of the issue	
Other	
Additional Details	
New +securities	
ASX +security code	+Security description
New class - code to be confirmed	Performance Rights Tranche E

+Security type

ISIN code

Other

Date the +securities the subject of this notification were issued

15/3/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

TBA

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B



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Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

director incentive package

Purpose of the issue

Other

**Additional Details** 

**New +securities** 

ASX +security code

+Security description

New class - code to be confirmed

Performance Rights Tranche F

+Security type

ISIN code

Other

Date the +securities the subject of this notification were issued

15/3/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

TBA

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B



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Were the +securities issued for a cash consideration?

Nο

Please describe the consideration being provided for the +securities

director incentive package

Purpose of the issue

Other

**Additional Details** 

**New +securities** 

ASX +security code

+Security description

New class - code to be confirmed

Performance Rights Tranche G

+Security type

ISIN code

Other

Date the +securities the subject of this notification were issued

15/3/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

TBA

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B



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Were the +securities issued for a cash consideration?

Nο

Please describe the consideration being provided for the +securities

director incentive package

Purpose of the issue

Other

**Additional Details** 

New +securities

ASX +security code

+Security description

New class - code to be confirmed

Performance Rights Tranche H

+Security type

ISIN code

Other

Date the +securities the subject of this notification were issued

15/3/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

TBA

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B



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Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

director incentive package

Purpose of the issue

Other

**Additional Details** 

New +securities

ASX +security code

+Security description

New class - code to be confirmed

Performance Rights Tranche I

+Security type

ISIN code

Other

Date the +securities the subject of this notification were issued

15/3/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

TBA

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B



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Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

director incentive package

Purpose of the issue

Other

**Additional Details** 

**New +securities** 

ASX +security code

+Security description

New class - code to be confirmed

Performance Rights Tranche J

+Security type

ISIN code

Other

Date the +securities the subject of this notification were issued

15/3/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

TBA

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B



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Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

director incentive package

Purpose of the issue

Other

**Additional Details** 

**New +securities** 

ASX +security code

+Security description

New class - code to be confirmed

Performance Rights Tranche K

+Security type

ISIN code

Other

Date the +securities the subject of this notification were issued

15/3/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

TBA

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B



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Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

director incentive package

Purpose of the issue

Other

**Additional Details** 

New +securities

ASX +security code

+Security description

New class - code to be confirmed

Performance Rights Tranche L

+Security type

ISIN code

Other

Date the +securities the subject of this notification were issued

15/3/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

TBA

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B



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Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

director incentive package

Purpose of the issue

Other

**Additional Details** 

New +securities

ASX +security code

+Security description

New class - code to be confirmed

Performance Rights Tranche M

+Security type

ISIN code

Other

Date the +securities the subject of this notification were issued

15/3/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

TBA

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B



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1,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

director incentive package

Purpose of the issue

Other

**Additional Details** 

#### **New +securities**

ASX +security code

+Security description

New class - code to be confirmed

Performance Rights Tranche N

+Security type

ISIN code

Other

Date the +securities the subject of this notification were issued

15/3/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

TBA

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B



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1,000,000

Were the +securities issued for a cash consideration?

Nο

Please describe the consideration being provided for the +securities

director incentive package

Purpose of the issue

Other

**Additional Details** 

New +securities

ASX +security code

+Security description

New class - code to be confirmed

Performance Rights Tranche O

+Security type

ISIN code

Other

Date the +securities the subject of this notification were issued

15/3/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

TBA

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B



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1,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

director incentive package

Purpose of the issue

Other

**Additional Details** 

**New +securities** 

ASX +security code

+Security description

New class - code to be confirmed

Performance Rights Tranche P

+Security type

ISIN code

Other

Date the +securities the subject of this notification were issued

15/3/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

TBA

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B



#### Number of +securities

1.000.000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

director incentive package

Purpose of the issue

Other

**Additional Details** 

#### **New +securities**

ASX +security code

+Security description

New class - code to be confirmed

Performance Options Tranche A

+Security type

ISIN code

Options

Date the +securities the subject of this notification were issued

15/3/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

TBA

## **Options Details**

+Security currency

**Exercise price** 

**Expiry date** 

AUD - Australian Dollar

AUD 0.31200000

31/1/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

**AUE: ORDINARY FULLY PAID** 

# Any other information the entity wishes to provide about the +securities the subject of this notification

**Vesting Condition** 

- (i) the Company¿s 20 consecutive day VWAP achieving greater than \$0.50; or
- (ii) the Company announcing a Mineral Resource Estimate in compliance with the JORC Code 2012 of 2 million ounces, whichever occurs earlier.

Please provide any further information needed to understand the circumstances in which you are notifying the



issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

securities are subject to shareholder approval.

Issue details

Number of +securities

3,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

director incentive package

Purpose of the issue

Other

**Additional Details** 

#### New +securities

ASX +security code +Security description

New class - code to be confirmed Performance Options Tranche B

+Security type ISIN code

Options

Date the +securities the subject of this notification were issued

15/3/2024

Will all the +securities issued in this class rank equally in all respects from their issue date? Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

TBA

#### **Options Details**

**+Security currency Exercise price Expiry date**AUD - Australian Dollar AUD 0.40000000 31/1/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

AUE: ORDINARY FULLY PAID



#### Any other information the entity wishes to provide about the +securities the subject of this notification

Where the Company delivers a JORC 2012 Mineral Resource in excess of 2 million ounces, for each 500,000 ounce increment above 2 million ounces, 1 million Performance Options will vest and be exercisable into Shares, capped at a maximum of 5 million ounces.

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

shareholder approval required.

Issue details

Number of +securities

6,000,000

Were the +securities issued for a cash consideration?

Nο

Please describe the consideration being provided for the +securities

director incentive package

Purpose of the issue

Other

**Additional Details** 

New +securities

ASX +security code +Security description

New class - code to be confirmed Performance Options Tranche C

+Security type ISIN code

**Options** 

Date the +securities the subject of this notification were issued

15/3/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

TBA

Options Details

+Security currency Exercise price Expiry date
AUD - Australian Dollar AUD 0.50000000 31/1/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of



#### company option

**AUE: ORDINARY FULLY PAID** 

# Any other information the entity wishes to provide about the +securities the subject of this notification

Delivery of an economically sound Pre-Feasibility Study with gold production of not less than 100,000oz per annum for the initial 3 years of the LOM and the Company \$\delta\$ 20 consecutive day VWAP achieving greater than \$0.60.

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

shareholder approval required.

Issue	

2,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

director incentive package

Purpose of the issue

Other

**Additional Details** 

# New +securities

New class - code to be confirmed Performance Options Tranche D	ASX +security code	+Security description
	New class - code to be confirmed	Performance Options Tranche D

+Security type

ISIN code

**Options** 

Date the +securities the subject of this notification were issued

15/3/2024

Will all the +securities issued in this class rank equally in all respects from their issue date? Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

TBA



## Options Details

**+Security currency Exercise price Expiry date**AUD - Australian Dollar AUD 0.31200000 18/3/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

AUE: ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

expiry date will be 3 years from date of issue.

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

shareholder approval required.

Issue details

#### Number of +securities

1,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

director incentive package

Purpose of the issue

Other

**Additional Details** 

**New +securities** 

ASX +security code +Security description

New class - code to be confirmed Performance Options Tranche E

+Security type ISIN code

Options

Date the +securities the subject of this notification were issued

15/3/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

TBA



#### **Options Details**

**+Security currency Exercise price Expiry date**AUD - Australian Dollar AUD 0.50000000 31/1/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

**AUE: ORDINARY FULLY PAID** 

Any other information the entity wishes to provide about the +securities the subject of this notification

The Company announcing a Mineral Resource Estimate in compliance with the JORC Code 2012 of 2 million ounces

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

shareholder approval required.

# Issue details

#### Number of +securities

4,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

director incentive package

Purpose of the issue

Other

**Additional Details** 





#### Part 4 - +Securities on issue

# Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

# 4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AUE : ORDINARY FULLY PAID	61,887,879
AUEO : OPTION EXPIRING 21-OCT-2026	7,281,842

## 4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AUEAB : OPTION EXPIRING 21-OCT-2026 EX \$0.225	3,800,000
New class - code to be confirmed : Performance Rights Tranche A	3,000,000
New class - code to be confirmed : Performance Rights Tranche B	500,000
New class - code to be confirmed : Performance Rights Tranche C	2,000,000
New class - code to be confirmed : Performance Rights Tranche D	1,000,000
New class - code to be confirmed : Performance Rights Tranche E	2,000,000
New class - code to be confirmed : Performance Rights Tranche F	2,000,000
New class - code to be confirmed : Performance Rights Tranche G	1,000,000
New class - code to be confirmed : Performance Rights Tranche H	2,000,000
New class - code to be confirmed : Performance Rights Tranche I	1,000,000
New class - code to be confirmed : Performance Rights Tranche J	1,000,000
New class - code to be confirmed : Performance Rights Tranche K	1,000,000
New class - code to be confirmed : Performance Rights Tranche L	1,000,000
New class - code to be confirmed : Performance Rights Tranche M	1,000,000



New class - code to be confirmed : Performance Rights Tranche N	1,000,000
New class - code to be confirmed : Performance Rights Tranche O	1,000,000
New class - code to be confirmed : Performance Rights Tranche P	1,000,000
New class - code to be confirmed : Performance Options Tranche A	3,000,000
New class - code to be confirmed : Performance Options Tranche B	6,000,000
New class - code to be confirmed : Performance Options Tranche C	2,000,000
New class - code to be confirmed : Performance Options Tranche D	1,000,000
New class - code to be confirmed : Performance Options Tranche E	4,000,000



# Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?  $N_0$ 

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

No

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?