

7 February 2024

Joint Venture Agreement Executed with Fleet Street Holdings

HIGHLIGHTS

- Execution of the formal Joint Venture Agreement with Fleet Street Holdings secures WYX exclusive rights to explore and earn into the Holmes Dyke Gabbro.
- WYX's control of the significant Ida Holmes Junction landholding establishes a range of highly prospective exploration opportunities for the Company.

Further to the ASX releases of 25 and 30 January 2024, Western Yilgarn NL (**ASX: WYX**) ("**Western Yilgarn**" or "**the Company**") is pleased to announce the execution of the formal Joint Venture Agreement with Fleet Street Holdings Pty Ltd (**Fleet Street**) securing WYX the exclusive right to earn-in between a 51% and 80% interest in tenements E36/1020, E 57/1235, E 36/1081 and E36/1046 (under application), which are strategically located in the highly prospective Holmes Dyke and Mt Ida Fault region of Western Australia.

Peter Lewis, Chairman of Western Yilgarn commented:

"We are delighted to have executed this Joint Venture Agreement with Fleet Street Holdings which enables Western Yilgarn to progress the highly prospective Ida Holmes Junction Project located at the intersection of the Holmes Dyke and Ida Fault. We look forward to working with the highly capable Fleet Street team to develop the Project and add value for shareholders."

Authorised for release by the Board of Western Yilgarn NL.

For further information please contact:

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Western Yilgarn has 5 exploration projects with a total area of 1,540km² (including application areas) located across Western Australia.

The projects are prospective for Ni-Cu-Co-PGE, Au and Li and include:

- Julimar West
- Ida Holmes Junction
- Boodanoo
- Sylvania
- Melbourne



Location of Western Yilgarn portfolio

Forward Statements

This release includes forward-looking statements. Forward-looking statements include, but are not limited to, statements concerning the Company's planned exploration programs and other statements that are not historical facts. When used in this release, the words such as "could", "plan", "estimate", "expect", "anticipate", "intend", "may", "potential", "should", "might" and similar expressions are forward-looking statements. Although the Company believes that its expectations reflected in these forward-looking statements are reasonable, such statements involve known and unknown risks and uncertainties and are subject to factors outside of the Company's control. Accordingly, no assurance can be given that actual results will be consistent with these forward-looking statements.