



BONUS OPTIONS ISSUE – EXTENSION OF OFFER PERIOD

As announced on 6 February 2024, Katana Capital Limited (**ASX: KAT**) (**Katana** or the **Company**) is undertaking a pro-rata bonus issue of one (1) free Option to acquire a Share in the capital of the Company (**Entitlement Option**) for every one (1) Share held by those Shareholders registered at the Record Date (exercisable at \$1.25 on or before the date that is 18 months from the date of issue) (**Offer**).

The Company advises that the Record Date for the Offer will be extended from 12 February 2024 to 13 February 2024.

The amended indicative timetable is set out below. These dates are indicative only and Katana reserves the right to vary these dates (subject to the Corporations Act and the ASX Listing Rules).

Action	Date
Lodgement of Prospectus with the ASIC and ASX	6 February 2024
Lodgement of the Appendix 3B with ASX	7 February 2024
Ex date	12 February 2024
Record Date for determining Entitlements	13 February 2024
Last day to issue the Entitlement Options and to lodge the Appendix 2A with ASX*	20 February 2024 (before noon AEST)
Quotation of Entitlement Options issued under the Offer	21 February 2024

The dates are indicative only and the Company reserves the right to vary the dates including the right to further extend the Closing Date.

This announcement is authorised for market release by the Board of Directors.