



Announcement Summary

Entity name
CONRAD ASIA ENERGY LTD.

Announcement Type
New announcement

Date of this announcement
Wednesday February 07, 2024

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CRD	CHESS DEPOSITARY INTERESTS 1:1	13,684,211	08/02/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CONRAD ASIA ENERGY LTD.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ARBN

Registration number

656246678

1.3 ASX issuer code

CRD

1.4 The announcement is

New announcement

1.5 Date of this announcement

7/2/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
02-Feb-2024 09:50	New - Proposed issue of securities - CRD	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The SPP securities will be issued on or around 4 March 2024.



Placement Details

CRD : CHESS DEPOSITARY INTERESTS 1:1

8/2/2024

Issue details

13,684,211

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.95000000

n/a



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
CRD : CHESS DEPOSITARY INTERESTS 1:1	111,892,684

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CRDAF : WARRANTS EXPIRING 25-SEP-2027 RESTRICTED	1,760,000
CRDAG : SHARE RIGHTS RESTRICTED	680,000
CRDAI : SHARE RIGHTS	399,578
CRDAD : WARRANTS EXPIRING 20-OCT-2024 EX USD\$1.22	2,686,079
CRDAH : WARRANTS EXPIRING 14-JUN-2026 EX US \$0.81	3,605,880
CRDAB : ORDINARY FULLY PAID RESTRICTED	63,515,133
CRDAE : WARRANTS EXPIRING 14-JUN-2026 RESTRICTED	3,163,352
CRDAC : WARRANTS EXPIRING 20-OCT-2024 RESTRICTED	390,863