



Announcement Summary

Entity name

WA1 RESOURCES LTD

Announcement Type

New announcement

Date of this announcement

Thursday February 08, 2024

The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
WA1	ORDINARY FULLY PAID	14,811,664	08/02/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

WA1 RESOURCES LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

646878631

1.3 ASX issuer code

WA1

1.4 The announcement is

New announcement

1.5 Date of this announcement

8/2/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

2.2 The +securities to be quoted are:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

WA1AD : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

WA1 : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

14,811,664

And the date the escrow restrictions have ceased or will cease

8/2/2024

Issue date

8/2/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

14,811,664

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The Ordinary Fully Paid shares were under ASX escrow until 8 February 2024.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

10.000000

Any other information the entity wishes to provide about the +securities to be quoted

Release from escrow. Closing price of WA1 Ordinary Fully Paid shares on 7 February 2024 was \$10.00. The shares being released from escrow are held by Tali Resources Pty Ltd, and directly and indirectly by: Paul Savich, Gary Lethridge, Tom Lyons, Rhys Bradley and Paull Parker.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
WA1 : ORDINARY FULLY PAID	61,336,364

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
WA1AG : OPTION EXPIRING 01-NOV-2025 EX \$0.30	650,000
WA1AD : ORDINARY FULLY PAID RESTRICTED	0
WA1AE : OPTION EXPIRING 01-NOV-2025 RESTRICTED	2,850,000
WA1AH : PERFORMANCE RIGHTS	235,000