



## Announcement Summary

**Entity name**

MAMBA EXPLORATION LIMITED

**Date of this announcement**

Thursday February 08, 2024

**The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	M24OPTD Unlisted options ex pr 140% of 5 day VWAP at date of approval expiry 3 years from issue	4,000,000	02/02/2024
New class - code to be confirmed	M24OPTE Unlisted options ex pr 160% of 5 day VWAP at date of approval expiry 3 years from issue	3,000,000	02/02/2024
New class - code to be confirmed	M24OPTF Unlisted options ex pr 200% of 5 day VWAP at date of approval expiry 3 years from issue	3,000,000	02/02/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

MAMBA EXPLORATION LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

75644571826

**1.3 ASX issuer code**

M24

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

8/2/2024



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

### **2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



## Part 3C - number and type of +securities the subject of this notification (new class)

**ASX +security code**

New class - code to be confirmed

**+Security description**

M24OPTD Unlisted options ex pr 140% of 5 day VWAP at date of approval expiry 3 years from issue

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

2/2/2024

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

Yes

**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
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Simon Andrew

Enfilade Defilade Pty Ltd

4,000,000

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

Yes

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Please refer to notice of meeting announced 8 January 2024

## Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 7.67700000	1/2/2027

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

M24 : ORDINARY FULLY PAID

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**please refer to the employee incentive plan on <http://mambaexploration.com.au>**Any other information the entity wishes to provide about the +securities the subject of this notification**

approved by shareholders on 2 February 2024



## Issue details

## Number of +securities

4,000,000

## ASX +security code

New class - code to be confirmed

## +Security description

M24OPTE Unlisted options ex pr 160% of 5 day VWAP at date of approval expiry 3 years from issue

## +Security type

Options

## ISIN code

## Date the +securities the subject of this notification were issued

2/2/2024

## Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

## Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

## Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Simon Andrew	Enfilade Defilade Pty Ltd	3,000,000

## Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

## Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

please refer to Notice of Meeting announced on 8 January 2024

## Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 8.77400000	1/2/2027

## Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

M24 : ORDINARY FULLY PAID

## Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Please refer to Employee incentive plan on <http://mambaexploration.com.au>

## Any other information the entity wishes to provide about the +securities the subject of this notification

Approved at shareholder meeting held on 2 February 2024



## Issue details

**Number of +securities**

3,000,000

**ASX +security code**

New class - code to be confirmed

**+Security description**

M24OPTF Unlisted options ex pr 200% of 5 day VWAP at date of approval expiry 3 years from issue

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

2/2/2024

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

Yes

**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Simon Andrew	Enfilade Defilade Pty Ltd	3,000,000

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

Yes

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Please refer to the Notice of meeting issued on 8 January 2024

## Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 10.96700000	1/2/2027

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

M24 : ORDINARY FULLY PAID

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**Please refer to the Mamba Employee Incentive Plan at <http://mambaexploration.com.au>**Any other information the entity wishes to provide about the +securities the subject of this notification**

options were approved by shareholders on 2 February 2024



Issue details

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**Number of +securities**

3,000,000

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Part 4 - +Securities on issue

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**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
M24 : ORDINARY FULLY PAID	64,082,276

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
New class - code to be confirmed : M24OPTD Unlisted options ex pr 140% of 5 day VWAP at date of approval expiry 3 years from issue	4,000,000
New class - code to be confirmed : M24OPTE Unlisted options ex pr 160% of 5 day VWAP at date of approval expiry 3 years from issue	3,000,000
New class - code to be confirmed : M24OPTF Unlisted options ex pr 200% of 5 day VWAP at date of approval expiry 3 years from issue	3,000,000





Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

2/2/2024