

## ASX Release

8 February 2024



# BCI DISTRIBUTES RETAIL ENTITLEMENT OFFER BOOKLET

BCI Minerals Limited (**BCI** or the **Company**) (ASX: BCI) is pleased to confirm that the retail component of its accelerated non-renounceable entitlement offer to eligible shareholders (**Retail Entitlement Offer**) opens today (Thursday, 8 February 2024) and will close at 5.00pm (AWST) on Monday, 26 February 2024 (unless extended).

Retail shareholders with a registered address in Australia or New Zealand as at 4.00pm (AWST) on Monday, 5 February 2024 (**Eligible Retail Shareholders**) are invited to participate in the Retail Entitlement Offer. The eligibility criteria is set out in the retail entitlement offer booklet (**Retail Entitlement Offer Booklet**), a copy of which was released to ASX today.

The Company confirms that the Retail Entitlement Offer Booklet has been distributed as follows:

- for Eligible Retail Shareholders who have nominated to receive documents from BCI electronically, an email has been sent providing electronic access to the Retail Entitlement Offer Booklet along with their accompanying personalised entitlement and acceptance form; and
- for all other Eligible Retail Shareholders, a copy of the Retail Entitlement Offer Booklet along with their accompanying personalised entitlement and acceptance form has been sent by post.

Ineligible retail shareholders will receive a letter notifying them of the Retail Entitlement Offer and their ineligibility to participate in the Retail Entitlement Offer.

Eligible Retail Shareholders wishing to participate in the Retail Entitlement Offer should carefully read the Retail Entitlement Offer Booklet and accompanying personalised entitlement and acceptance form before deciding whether to participate in the Retail Entitlement Offer.

### **Additional details**

If you have any questions in relation to the Entitlement Offer, please contact the BCI Shareholder Information Line on 1300 850 505 (within Australia) or +61 3 9415 4000 (outside Australia) from 8.30am to 5.00pm (Sydney time) Monday to Friday during the Retail Entitlement Offer Period. If you have any further questions, you should contact your stockbroker, solicitor, accountant or other professional advisor.

**-END-**

This ASX announcement has been authorised for release by the Company Secretary of BCI Minerals Limited.

### **For further information:**

Rika Potter  
BCI Minerals – Communications and Engagement Advisor  
T: +61 424 328 223  
E: [communications@bciminerals.com.au](mailto:communications@bciminerals.com.au)

## **ABOUT BCI MINERALS**

BCI Minerals Limited (ASX: BCI) is an Australian-based mineral resources company which is developing an industrial minerals business, with salt and potash as its initial focus.

BCI is developing its 100% owned Mardie Salt & Potash Project, a potential Tier One project located on the Pilbara coast in the centre of Western Australia's key salt production region. Mardie has been designed to produce approximately 5Mtpa of high-purity salt (>99.5% NaCl) and 140ktpa of Sulphate of Potash (SOP) (>52% K<sub>2</sub>O) via solar evaporation of seawater. Main construction of the Mardie Project commenced in early 2022. BCI receives quarterly royalty earnings from Iron Valley, an iron ore mine located in the Central Pilbara region of Western Australia which is operated by Mineral Resources Limited (ASX: MIN).

BCI's other assets include a substantial shareholding in Agrimin Limited (ASX: AMN) and potential royalties and/or deferred payments from iron ore projects at Koodaideri South, Bungaroo South, Kumina and Nullagine.

## **NOT FOR RELEASE TO US WIRE SERVICES OR DISTRIBUTION IN THE UNITED STATES**

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