

Announcement Summary

Entity name

ALTAMIN LIMITED

Announcement Type

New announcement

Date of this announcement

Friday February 09, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B **Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
AZI	ORDINARY FULLY PAID	10,727,094	09/02/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ALTAMIN LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

63078510988

1.3 ASX issuer code

AZI

1.4 The announcement isNew announcement1.5 Date of this announcement

9/2/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are: +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:					
Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request			
14-Nov-2023 09:10	New - Proposed issue of securities - AZ	A standard +pro rata issue (non-renounceable)			

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

AZI : ORDINARY FULLY PAID

Issue date

9/2/2024

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

10,727,094

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

Any other information the entity wishes to provide about the +securities to be quoted

Issue of shortfall securities under the rights issue announced on 14 November 2023 to a substantial shareholder in the company following the receipt of shareholder approval.

AUD 0.05000000



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
AZI : ORDINARY FULLY PAID	438,849,034

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AZIAM : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	5,000,000
AZIAA : OPTION EXPIRING 16-SEP-2024 EX \$0.18	1,786,674
AZIAB : OPTION EXPIRING 16-SEP-2024 EX \$0.24	1,786,674
AZIAC : OPTION EXPIRING 16-SEP-2024 EX \$0.30	1,786,670
AZIAQ : OPTION EXPIRING 01-JUN-2026 EX \$0.30	466,666
AZIAO : OPTION EXPIRING 01-JUN-2026 EX \$0.18	466,668
AZIAP : OPTION EXPIRING 01-JUN-2026 EX \$0.24	466,666
AZIAS : OPTION EXPIRING 30-NOV-2028 EX \$0.09	7,766,666
AZIAT : OPTION EXPIRING 30-NOV-2028 EX \$0.12	7,766,667
AZIAU : OPTION EXPIRING 30-NOV-2028 EX \$0.15	7,766,667