

## NOTICE UNDER SECTION 708A(5)(E) CORPORATIONS ACT

---

On 9 February 2024, the Company issued a total of 20,869,923 fully paid ordinary shares to experienced and sophisticated investors as part of a share placement announced on 2 February 2024.

Accordingly, the Company gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the "Corporations Act") that:

the abovementioned ordinary shares were issued without disclosure to investors under Part 6D.2 of the *Corporations Act*,

1. as at the date of this notice the Company has complied with:
  - (a) the provisions of Chapter 2M *Corporations Act* as they apply to the Company; and
  - (b) section 674 *Corporations Act*; and
2. as at the date of this notice there is no "excluded information" (as defined in subsection 708A(7) of the *Corporations Act*) which is required to be disclosed by the Company.

**This announcement has been approved for release by the Company Secretary of Basin Energy.**

## Enquiries

---

Pete Moorhouse  
Managing Director  
[pete.m@basinenergy.com.au](mailto:pete.m@basinenergy.com.au)  
+61 7 3667 7449

Chloe Hayes  
Investor & Media Relations  
[chloe@janemorganmanagement.com.au](mailto:chloe@janemorganmanagement.com.au)  
+61 458 619 317



## Company Overview

### About Basin Energy

Basin Energy (ASX: **BSN**) is a uranium exploration and development company with an interest in three highly prospective projects positioned in the southeast corner and margins of the world-renowned Athabasca Basin in Canada.

### Directors & Management

<b>Pete Moorhouse</b>	<b>Managing Director</b>
<b>Blake Steele</b>	<b>Non-executive Chairman</b>
<b>Cory Belyk</b>	<b>Non-executive Director</b>
<b>Jeremy Clark</b>	<b>Non-executive Director</b>
<b>Peter Bird</b>	<b>Non-executive Director</b>
<b>Ben Donovan</b>	<b>NED &amp; Company Secretary</b>
<b>Odile Maufrais</b>	<b>Exploration Manager</b>

### Basin Energy

ACN 655 515 110

### Projects

North Millennium  
 Geikie  
 Marshall

### Shares on Issue

104,349,620

### Options and Performance rights









17,300,000

### ASX Code

BSN



## Investment Highlights

	<p><b>Direct exposure to high grade uranium</b> within the world class uranium mining district of the Athabasca Basin, Saskatchewan, Canada – a top three global uranium producer for over 45 years</p>		<p><b>Experienced and dedicated team</b> with relevant uranium exploration and development track record</p>
	<p><b>Walk-up exploration targets</b> with permitting in place to commence exploration concurrently with IPO and to be drilling within 6 months</p>		<p><b>Uranium is a re-emerging clean energy source</b>, leveraged to the global low carbon economy megatrends</p>
	<p><b>Leveraging an extensive high-quality geological database</b> assembled over decades, with significant recent exploration success</p>		<p><b>Committed to sustainable resource development</b> and minimising environmental impact</p>
	<p><b>Strategically located</b> near world-class high-grade uranium discoveries, mining and processing operations with a constant uranium mining industry for 65 years</p>		<p><b>Located in Saskatchewan, a globally attractive and proven mining jurisdiction</b> – Ranked 2<sup>nd</sup> in Fraser Institute 2021 global mining investment attractiveness index</p>

