

About Legacy Iron Ore

Legacy Iron Ore Limited ("Legacy Iron" or the "Company") is a Western Australian based Company, focused on iron ore, base metals, tungsten and gold development and mineral discovery.

Legacy Iron's mission is to increase shareholder wealth through capital growth, created via the discovery, development and operation of profitable mining assets.

The Company was listed on the Australian Securities Exchange on 8 July 2008. Since then, Legacy Iron has had a number of iron ore, manganese and gold discoveries which are now undergoing drilling and resource definition.

Board

Amitava Mukherjee, Non-Executive Chairman

Mr Rakesh Gupta, Chief Executive Officer and board member

Mr Vishwanath Suresh, Non-Executive Director

A K Padhy, Non-Executive Director

Mr Devanathan Ramachandran, Non-Executive Director

Ben Donovan, Company Secretary

Key Projects

Mt Bevan Iron Ore Project

South Laverton Gold Project

East Kimberley Gold, Base Metals and REE Project

Enquiries

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NOTICE OF DESPATCH OF INFORMATION BOOKLET AND ENTITLEMENT AND ACCEPTANCE FORM

Legacy Iron Ore Ltd (ACN 125 010 353) (**Company**) confirms that the Information Booklet and Entitlement and Acceptance Form in connection with the Company's renounceable entitlement offer (**Entitlement Offer**), as announced to ASX on 5 February 2024, was despatched to eligible shareholders today.

The Entitlement Offer opens today, 9 February 2024, and is expected to close at 5.00pm (AWST) on 20 February 2024 (unless extended).

Application monies must be received prior to this time, in accordance with the terms of the Information Booklet and Entitlement and Acceptance Form.

If you require clarification on any of the above matters, please contact the Company Secretary on bendonovan@legacyiron.com.au

This ASX announcement was approved and authorised for release by the Company's board of directors.