

MINERALS 260 INVESTOR PRESENTATION

BELL POTTER UNEARTHED NATURAL RESOURCES CONFERENCE

Minerals 260 Limited ("Minerals 260" or "Company") is pleased to advise that Managing Director, Luke McFadyen will be presenting at the Bell Potter Unearthed Natural Resources conference at 3:05pm (AEST) on 12 February 2024.

A copy of the presentation is attached.

This announcement has been authorised for release by the Board.



Luke McFadyen
Managing Director

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Minerals 260

Bell Potter Unearthed Natural Resources Conference | 12 February 2024 | Luke McFadyen, Managing Director

Important Notes and Disclaimer

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All dollar values are in Australian dollars (\$) or A\$) unless otherwise stated.

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The Information in this Report that relates to Exploration Results for the Moora and Koojan Projects is extracted from the following Minerals 260 Limited ASX announcements titled:

- "Multiple zones of gold mineralisation intersected in initial follow-up drilling at Moora" released on 3 February 2022;
- "Wide copper-gold zone confirmed at Moora" released on 4 March 2022;
- "Second significant copper-gold zone discovered at Moora" released on 19 April 2022;
- "Outstanding new gold intercept of 13m @ 3.3g/t Au at Moora" released on 11 July 2022;
- "New intercept of 16m @ 2.8g/t Au confirms scale and potential of Angepena gold prospect at Moora" released on 27 September 2022;
- "Significant bedrock palladium-platinum intersected for the first time at Moora ahead of major new drilling program" released on 4 November 2022;
- "Second phase of drilling to commence at the Mynt copper-gold prospect – Moora Project, WA" released on 3 February 2023

- "Mynt prospect continues to grow with significant new copper-gold intercept" released on 27 February 2023;
- "Significant new copper-gold zone discovered at Mynt" released on 22nd March 2023;
- "More significant copper-gold intersected at Mynt" released on 3rd April 2023;
- "Further strong copper-gold intersected at Mynt" released on 22 May 2023; and
- "Minerals 260 to accelerate exploration at Aston Project after defining new lithium trend" released on 4th September 2023.

The Information in this Report that relates to Exploration Results for the Aston Project is extracted from the following Minerals 260 Limited ASX announcements titled:

- "Maiden critical minerals exploration program commences at Aston Project in WA's highly prospective Gascoyne Province" released on 8 May 2023;
- "Maiden exploration program on track at the Aston Lithium-REE* Project in WA's highly prospective Gascoyne Province" released on 23 June 2023;
- "Maiden exploration program confirms lithium potential at Aston Lithium-REE Project" released on 25th July 2023;
- "Minerals 260 to accelerate exploration at Aston Project after defining new lithium trend" released on 4th September 2023; and
- "New Lithium and Rare Earths Targets identified at Aston" released 17 January 2024.

The Information in this Report that relates to Exploration Results for the Dingo Rocks Project is extracted from the following Minerals 260 Limited ASX announcements titled:

- "Inaugural drilling program commences at Dingo Rocks" released on 13 September 2023; and
- "Minerals 260 to accelerate exploration at Aston Project after defining new lithium trend" released on 4th September 2023.

These announcements are available on www.minerals260.com.au.

The Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcements and that all material assumptions and technical parameters underpinning the estimates or production targets or forecast financial information derived from a production target (as applicable) in the relevant market announcements continue to apply and have not materially changed. The Company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcements.

The Information in this Report that relates to Exploration Results for the Moora/Koojan, Aston and Dingo Rocks Project is based on and fairly represents information and supporting documentation prepared by Mr Matthew Blake, who is a Competent Person and a member of the Australasian Institute of Geoscientists (AIG). Mr Blake is a full-time employee of the company. Mr Blake has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activities being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr Blake consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

Authorisation

This Presentation has been authorised for release by the Board.

Corporate Snapshot

Market Capitalisation (AUD)

\$40m

At A\$0.17c per share

Cash

\$13.6m

At end of Dec 2023 quarter

Directors Interest

~15%

Shares on issue

234m

Top 20 shareholders

~38%

More information

ASX:MI6



Our Portfolio



Minerals 260's value proposition



Board and Management team with proven success in creating value for shareholders

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Anthony Cipriano

Non-Executive Chairman

+30 years Chartered Accountant

Former Non-Executive Director of Lontown Resources and former senior partner at Deloitte.



Luke McFadyen

Managing Director

+15 years Mining Executive

Senior roles at OZ Minerals, South 32, BHP and Syrah Resources prior to joining M16.



Tim Goyder

Non-Executive Director

+40 years Mining Executive

Chairman & major shareholder of Lontown Resources & DevEx Resources.

Founder and major shareholder of Chalice Mining.



David Richards

Non-Executive Director

+40 years Geologist

Discovered Kathleen Valley (WA) Lithium & Vera Nancy (QLD) Gold Deposits.

Former MD of Minerals 260 & Lontown Resources.



Emma Scotney

Non-Executive Director

+25 years Lawyer & Executive

Non-Executive Director of DeGrey Mining and Director of a large private commercial and cropping enterprise.



Curtis Abbott

CFO & Company Secretary

+15 years Chartered Accountant

Over 15 years of accounting & ASX listed corporate experience with a focus on precious metals & green energy commodities.



Matthew Blake

Exploration Manager

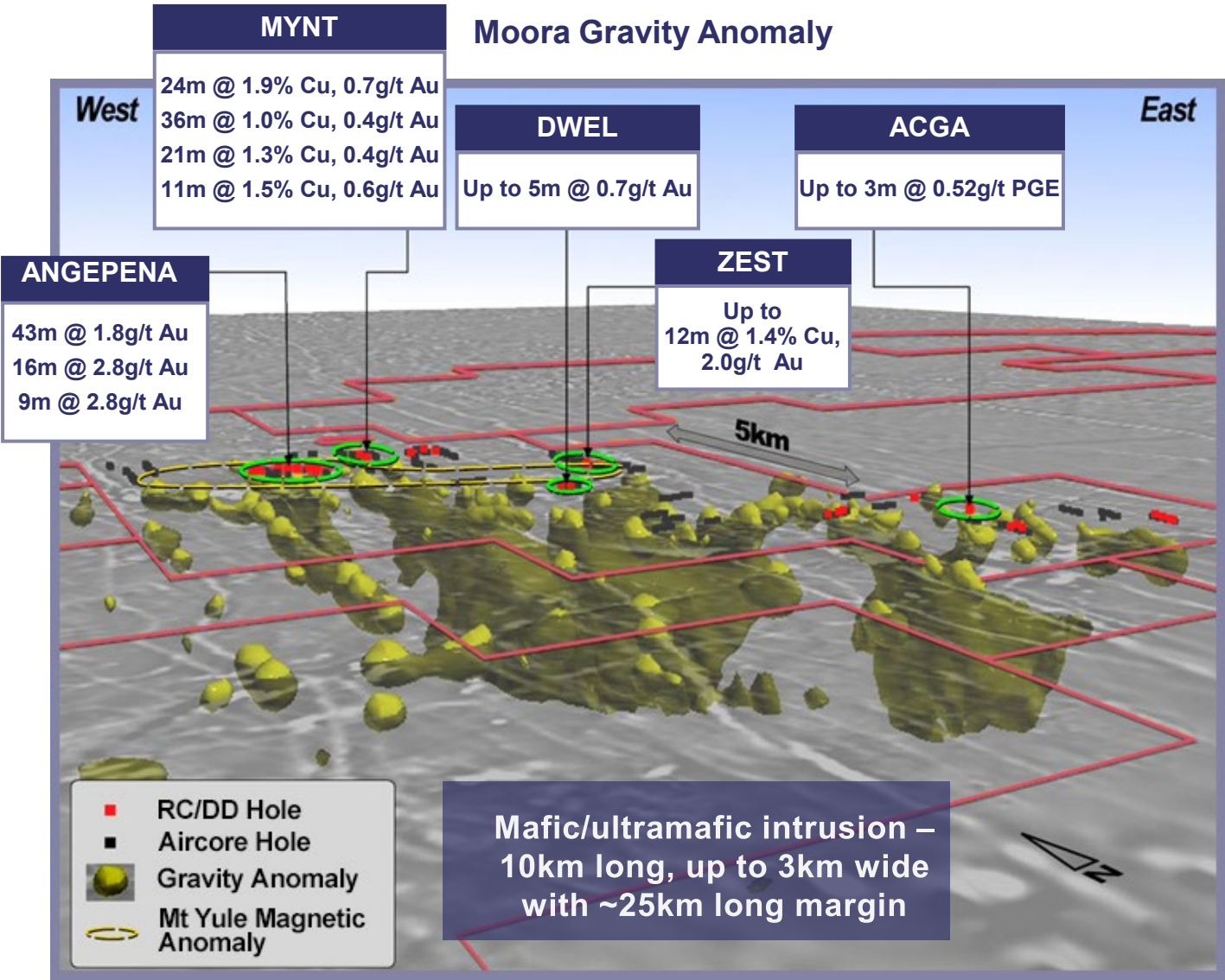
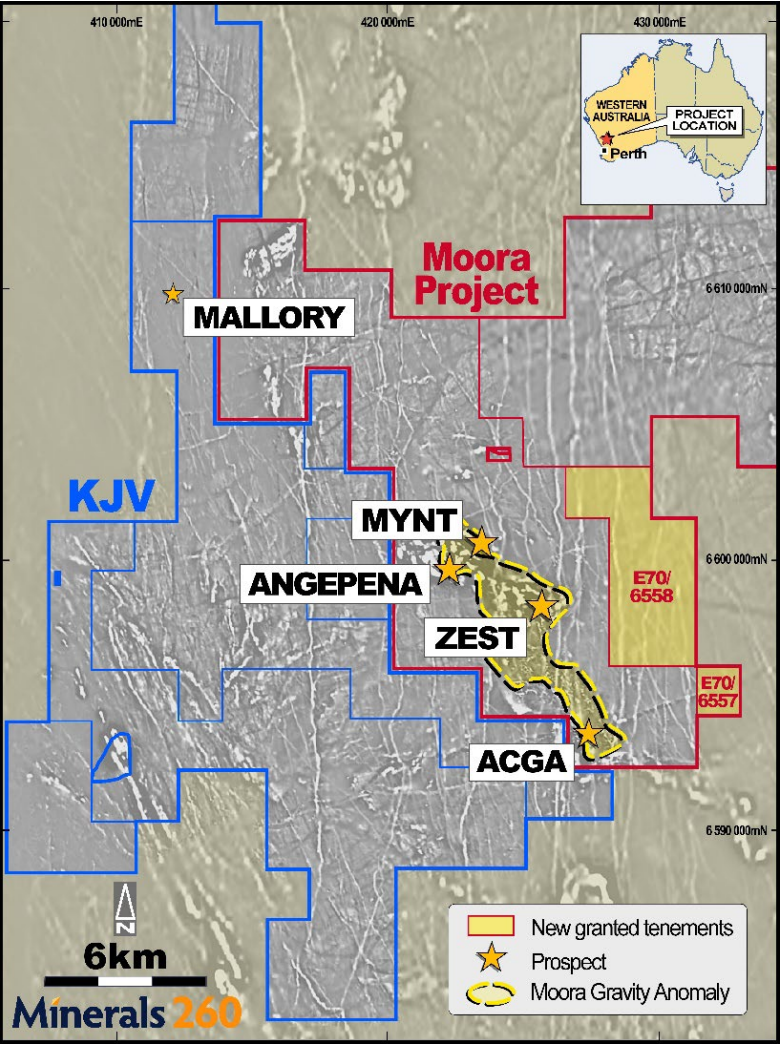
+15 years Mineral Exploration

Has worked in multiple jurisdictions across Australia & West Africa and with a variety of commodities including lithium, base metals, gold, uranium & iron ore.



Moora has the potential to become a significant gold and base metal project

Moora and Koojan Projects

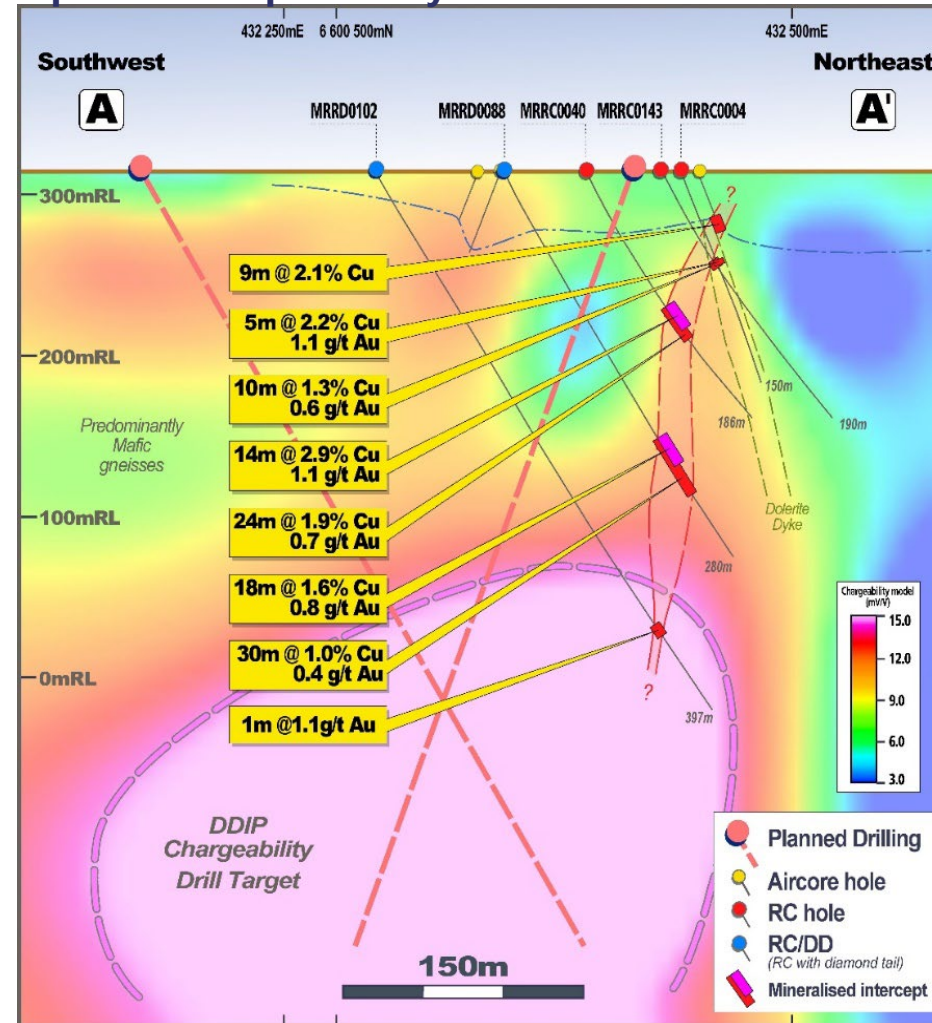


High-grade copper-gold exploration potential at Mynt

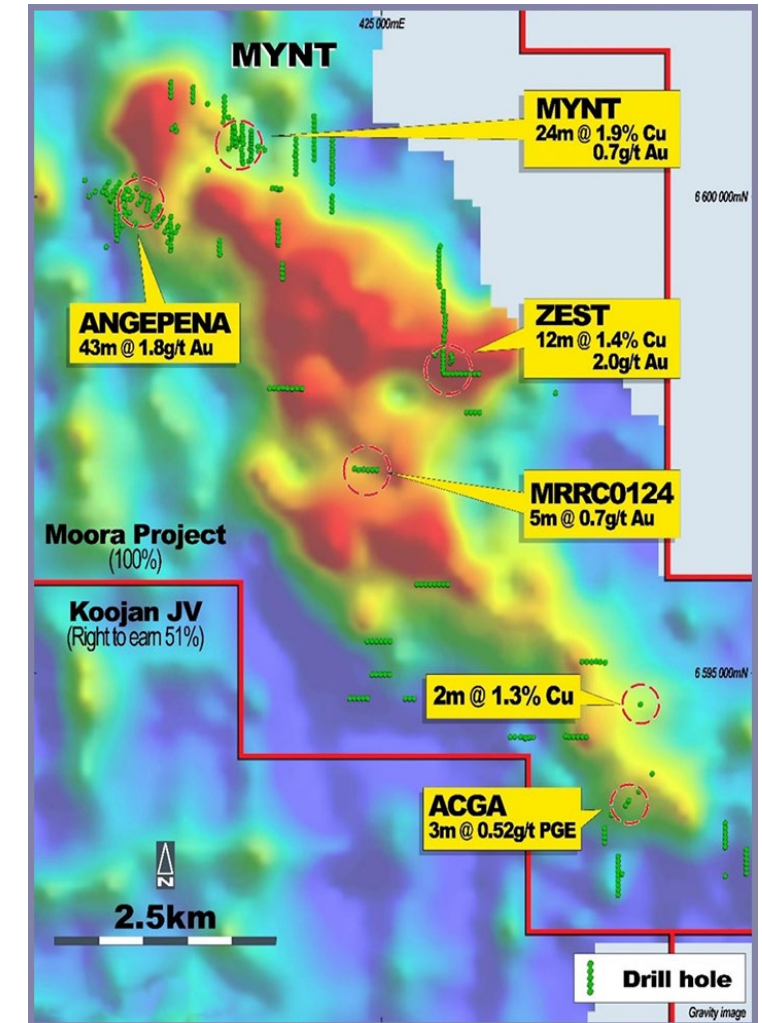
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- Large, contiguous ~1,000km² land position.
- Strong copper-gold and gold mineralisation intersected across multiple prospects.
- Latest Dipole-Dipole Induced Polarisation (DDIP) survey defined a new large, chargeability high anomaly proximal to confirmed sulphide mineralisation at Mynt.
- Assays pending for recently completed Reverse Circulation (RC) and Diamond Core (DD) drilling.

Mynt DDIP section with strong chargeability anomaly proximal to previously intersected mineralisation

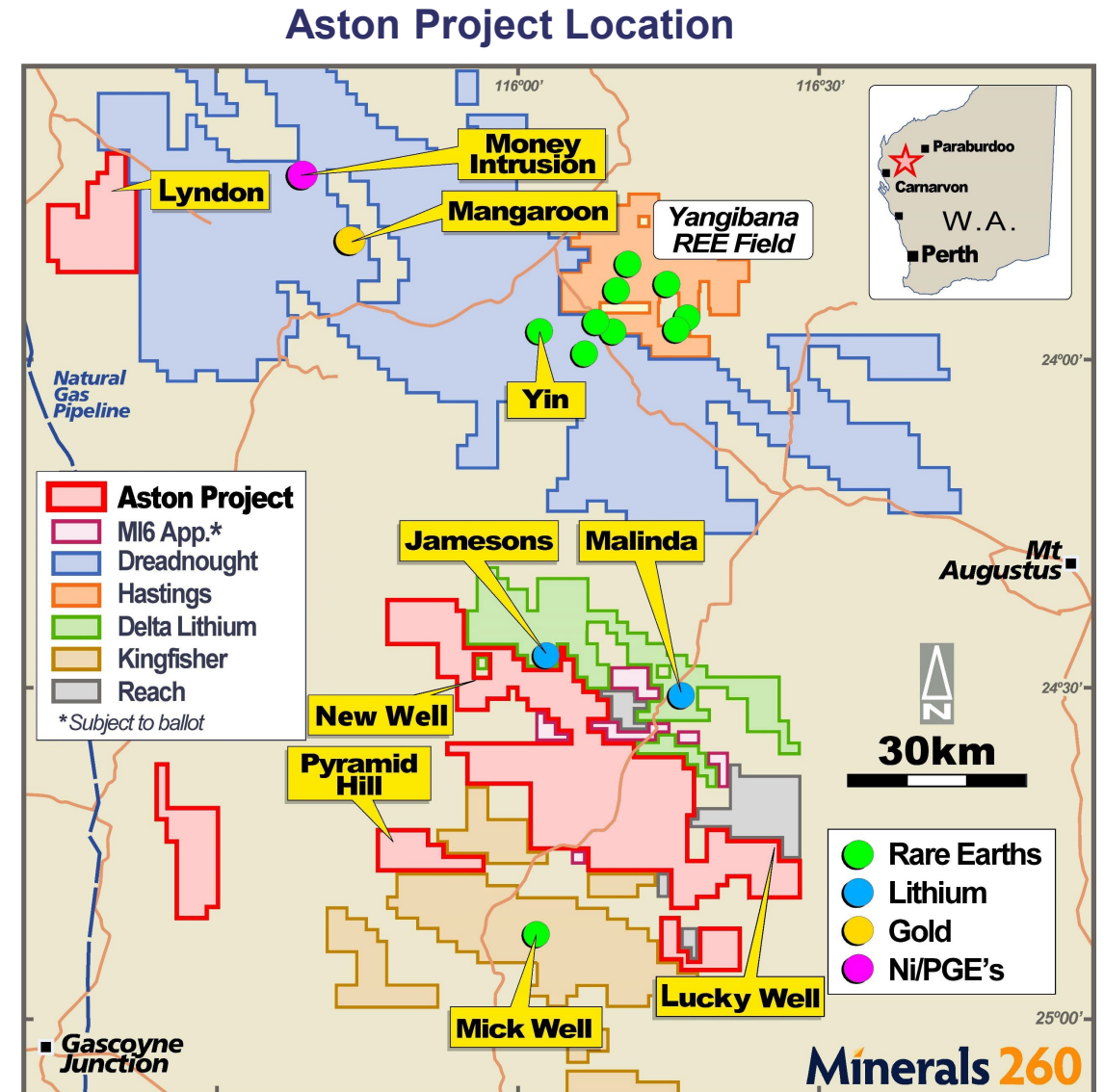


Mt Yule Gravity Anomaly and previously announced results



Aston is located in a highly strategic position in WA's Gascoyne Province

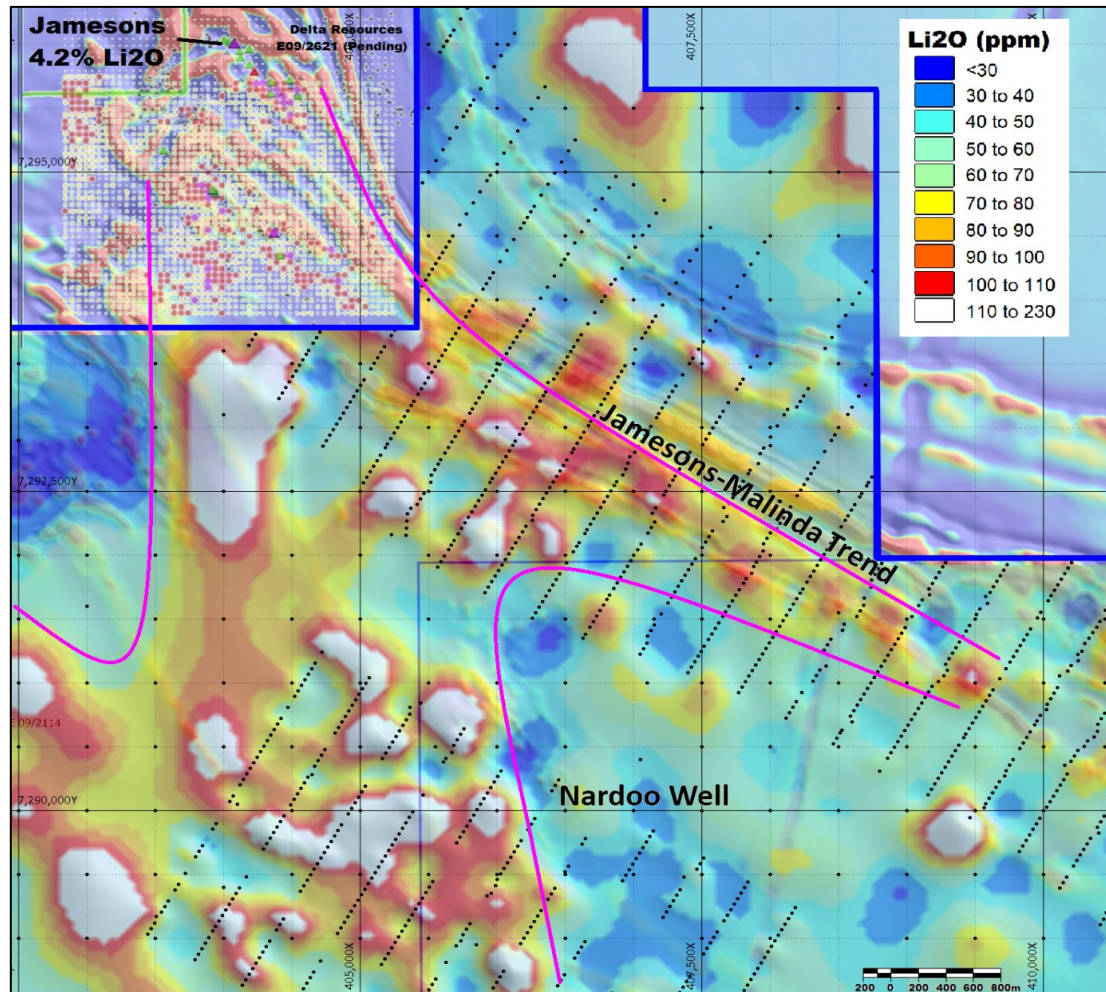
- Largely contiguous ~1,700km² of granted tenure.
- The stratigraphy that hosts Delta Lithium's (ASX: DLI) Malinda and Jamesons lithium discoveries is interpreted to trend through the northern part of the Aston Project.
- 100% owned by Minerals 260 with no third-party mineral claims.
- Extensive LCT pegmatite system has been confirmed with elevated lithium-tantalum in pegmatites.
- Work continues to determine optimal sites for the inaugural drill campaign, with heritage survey planned for Q2 2024.



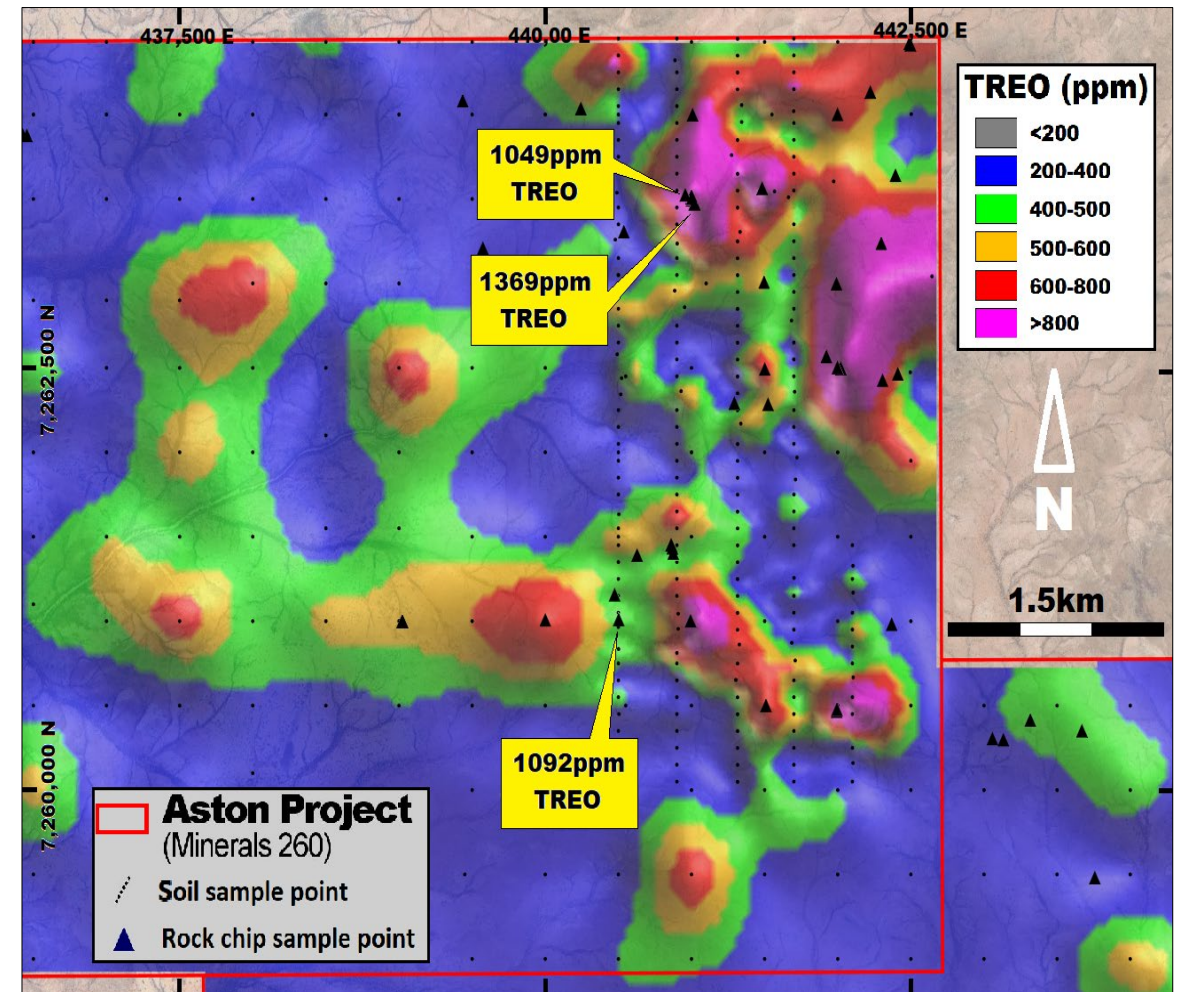
Aston is highly prospective for lithium & rare earths

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Lithium-in-soils on 1VD magnetics



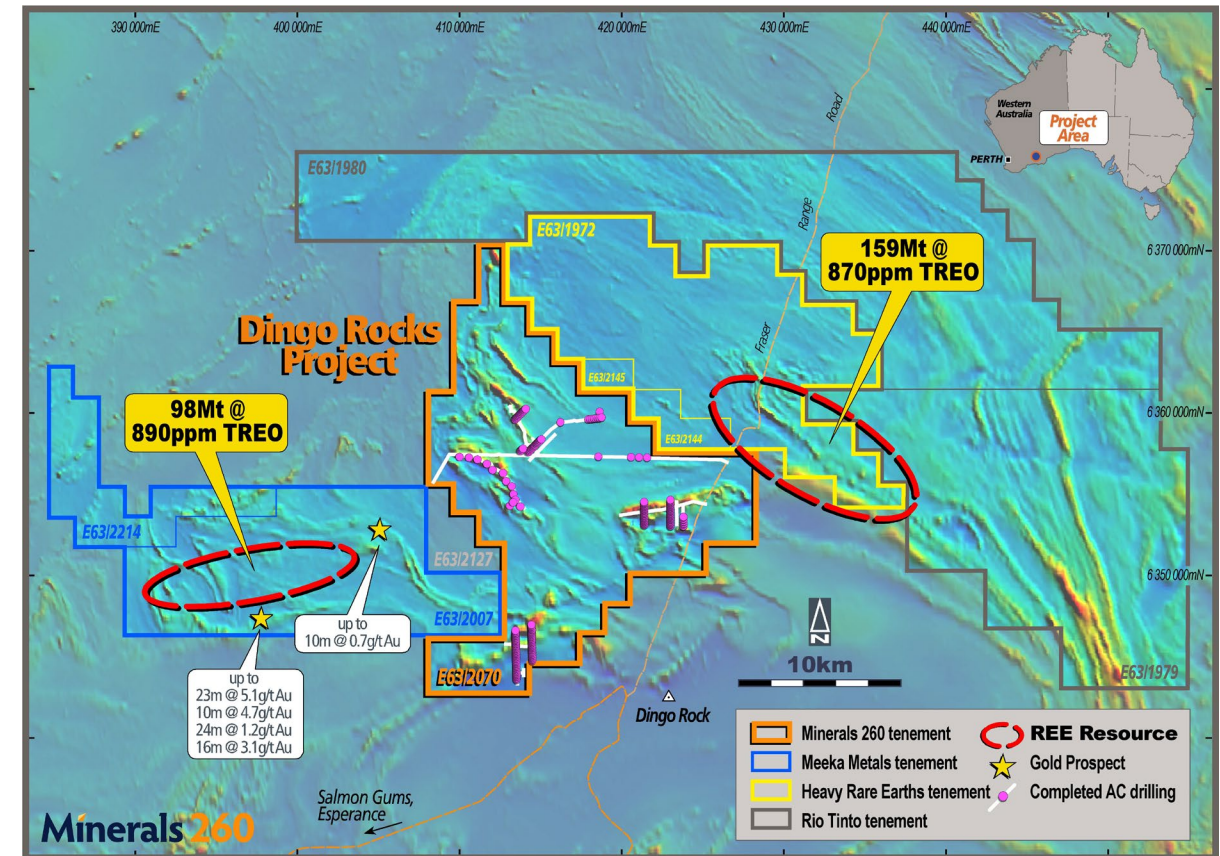
Soil geochemistry and rock chips showing anomalous TREO



Dingo Rocks is a multi-commodity exploration opportunity **Minerals 260**

- Located in south-eastern Western Australia, ~600km south-east of Perth.
- Located proximal to the southern margin of the Eastern Goldfields Superterrane.
- Maiden Air-Core (AC) drilling program was completed in early-October 2023. (144 AC holes for 5,030m)
- Mafic and ultramafic units intersected in several holes across coincident magnetic/gravity targets.
- Planning is continuing for a next phase of exploration.

Dingo Rocks Project Location and Surrounding Prospects and Resources

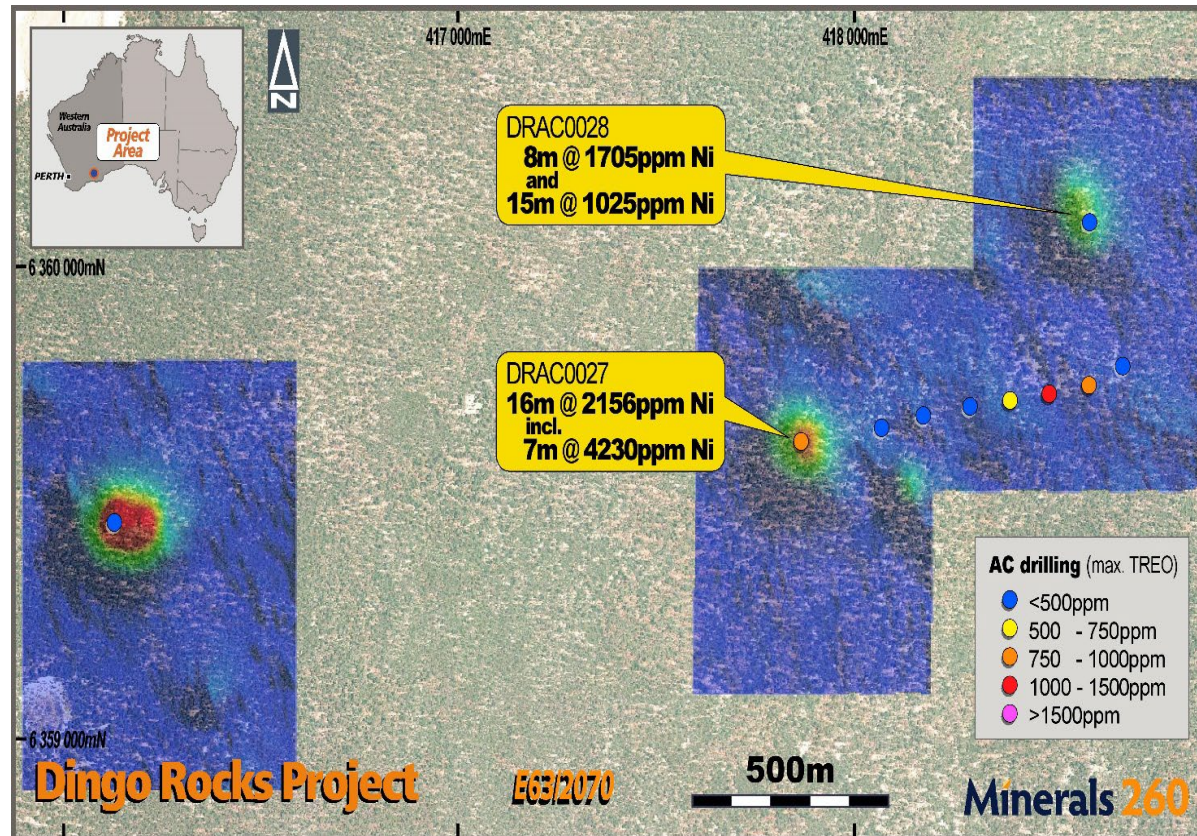


Notes: Refer to Meeka Metals Lithium (ASX: MEK), ASX announcement of 14 July 2023: "98Mt @ 890ppm TREO – Initial Independent High-Grade Rare Earth Mineral Resource at Circle Valley"

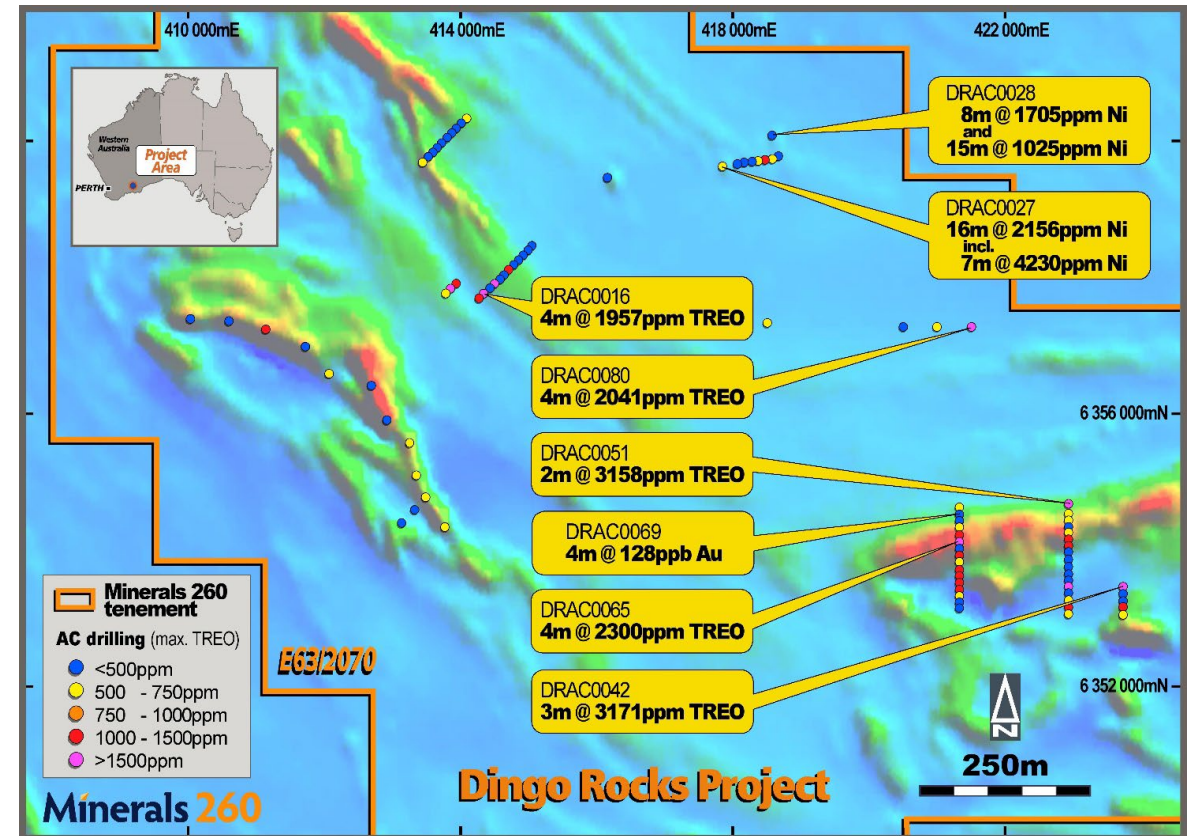
Anomalous nickel and significant rare earths intercepted in maiden drilling program at Dingo Rocks

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'Bullseye' magnetic anomalies with anomalous nickel



AC collars with maximum TREO ppm results and significant intercepts





Exploration Potential

- One of the largest land positions, ~1,000km² in the Julimar Mineral Province in WA, with the Moora project hosting a significant high-grade copper-gold discovery.
- 1,700km² strategic land position in the Gascoyne Province in WA, near recent lithium and rare earth element (REE) discoveries.
- Dingo Rocks is an exciting new base, precious and critical minerals project in the Fraser Range province in WA.



Exceptional People

- Board and management with a track record of commercial discoveries and significant value creation.

Strong Balance Sheet

- Strong cash balance of \$13.6M at the end of the December quarter and disciplined capital management.

Near Term Catalysts

- Assays pending for recently completed Reverse Circulation (RC) and Diamond Core (DD) drilling at high priority targets at the Moora Project.

Growth & Value Focused

- Continue to assess new opportunities with strict investment criteria.



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For more information, visit the website, email, call or connect with us on



minerals260.com.au