

Results of Extraordinary General Meeting

Highfield Resources Limited (**ASX: HFR**) advises the outcome of resolutions considered by the Company's shareholders at the Extraordinary General Meeting held at 4:30pm (Adelaide time) on 9 February 2024.

All resolutions were carried, and the outcomes determined by poll.

The resolutions are listed below:

- 1) Approval of issue of convertible notes
- 2) Approval of previous issue of convertible notes under ASX Listing Rule 7.1 (Institutional Investor)
- 3) Approval of previous issue of convertible notes under ASX Listing Rule 7.1 (Tectonic)

The information enclosed is provided in accordance with section 251AA (2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2.

-ENDS-

This announcement has been authorised for release by Katelyn Adams, **Company Secretary**.

For more information, contact:

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Company Secretary
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HIGHFIELD RESOURCES LIMITED

ABN 51 153 918 257

Meeting Date: Friday, February 9, 2024

Meeting Time: 4.30 PM ACDT



| Resolution | Valid Proxy Appointment | | | | Votes Cast on Poll | | | |
|---|-------------------------|-----------|--------------------|-------------|--------------------------|-----------------------|-------------|---------|
| | For | Against | Proxy's Discretion | Abstain | For | Against | Abstain | Result |
| 1 - APPROVAL OF ISSUE OF CONVERTIBLE NOTES | 83,120,927 | 3,836,038 | 42,841,040 | 108,229,027 | 91,341,967 (95.97 %) | 3,836,038 (4.03 %) | 108,229,027 | Carried |
| 2 - APPROVAL OF PREVIOUS ISSUE OF CONVERTIBLE NOTES UNDER ASX LISTING RULE 7.1 (INSTITUTIONAL INVESTOR) | 191,199,147 | 3,977,499 | 42,846,540 | 3,846 | 199,425,687 (98.04 %) | 3,977,499 (1.96 %) | 3,846 | Carried |
| 3 - APPROVAL OF PREVIOUS ISSUE OF CONVERTIBLE NOTES UNDER ASX LISTING RULE 7.1 (TECTONIC) | 191,199,147 | 3,839,038 | 42,846,540 | 142,307 | 199,425,687 (98.11 %) | 3,839,038 (1.89 %) | 142,307 | Carried |



*Note that votes relating to a person who abstains on an item are not counted in determining whether or not the required majority of votes were cast for or against that item. Advanced Share Registry Limited - Onsite Meeting System