



Announcement Summary

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**Entity name**

TERRA URANIUM LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Monday February 12, 2024

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

<b>ASX +security code</b>	<b>Security description</b>	<b>Number of +securities to be quoted</b>	<b>Issue date</b>
T92O	OPTION EXPIRING 06-SEP-2025	4,692,308	12/02/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

TERRA URANIUM LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ACN

**Registration number**

650774253

**1.3 ASX issuer code**

T92

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

12/2/2024



Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

**Announcement Date and Time**

18-Jan-2024 09:36

**Announcement Title**

Update - Update - Proposed issue of securities - T92

**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

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Placement Details

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**ASX +security code and description**

T920 : OPTION EXPIRING 06-SEP-2025

**Issue date**

12/2/2024

Distribution Schedule

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**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

<b>Number of +securities held</b>	<b>Number of holders</b>	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

**Number of +securities to be quoted**

2,692,308

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Investors who participated in the placement announced on 3 Nov 2023 will receive one free attaching option (issued in two tranches) for each new share subscribed following the shareholder approval.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.045000

**Any other information the entity wishes to provide about the +securities to be quoted**

**ASX +security code and description**

T92O : OPTION EXPIRING 06-SEP-2025

**Issue date**

12/2/2024

Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

2,000,000

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

The Lead Manager Options are being issued as part of the Placement Management Fee and Capital Raising Fees following the shareholder approval at the general meeting held on 08 February 2024.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

90,000.000000

**Any other information the entity wishes to provide about the +securities to be quoted**



## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
T92 : ORDINARY FULLY PAID	56,989,776
T92O : OPTION EXPIRING 06-SEP-2025	32,896,332

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
T92AB : ORDINARY FULLY PAID RESTRICTED	7,600,000
T92AC : OPTION EXPIRING 06-SEP-2025 RESTRICTED	6,000,000