



INCA
MINERALS LTD

Targeting a new generation of Tier-1 mineral discoveries in Australia and Peru



ASX Announcement | 13 February 2024 | ASX: ICG

DESPATCH OF ENTITLEMENT ISSUE PROSPECTUS

Inca Minerals Limited (ASX: ICG, **Inca** or **the Company**) advises that the Company's Renounceable Entitlement Issue Prospectus lodged with the ASX on 5th February 2024 has been despatched to shareholders today – Tuesday 13th February 2024.

The Prospectus includes an Entitlement and Acceptance Form outlining Eligible Shareholders Entitlement under the offer.

There is also the facility on the Acceptance Form to apply for additional shares should there be a shortfall and the BPay and personalised reference number will allow payment for the entitlement and additional shares. Should the shares not be allocated you would be refunded.

The closing date for the Renounceable Entitlement Issue is Tuesday, 27th February 2024.

This announcement was authorised for release by the Board of Directors.

Investor inquiries – Emma Curnow, Company Secretary - Inca Minerals – (08) 6263 4738
