

13 February 2024

CLEANSING STATEMENT

Dreadnought Resources Limited (“Dreadnought” or “the Company”) advises that 2,500,000 fully paid ordinary shares (Shares) were issued today. The Shares were issued to an unrelated vendor as part consideration for the acquisition of tenements E52/3412 and E52/3462 as announced to the market on 4 October 2023 and following Shareholder approval provided at the 2023 Annual General Meeting held on 23 November 2023.

The Company relies on section 708A of the Corporations Act 2001 (Cth) (the Act) in relation to the Issue. In accordance with section 708A(5)(e) of the Act the following information is provided:

1. This notice is being given within five (5) business days after the day of Issue;
2. The issue was made without disclosure to investors under Part 6D.2 of the Act;
3. This notice is given under section 708A(5)(e) of the Act;
4. As at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and section 674 of the Act; and
5. As at the date of this notice, there is no excluded information to be provided in accordance with section 708A(6)(e) of the Act.

The Company’s capital structure following this issue is shown below.

Capital Structure

Quoted Securities	
Fully Paid Ordinary Shares	3,481,572,960
Unquoted Securities	
Options @ \$0.005 expiring 09/04/2024	30,000,000
Options @ \$0.005 expiring 30/06/2024	1,500,000
Options @ \$0.04 expiring 02/07/2024	12,100,000
Options @ \$0.06 expiring 11/08/2024	2,000,000
Options @ \$0.06 expiring 26/11/2024	2,000,000
Options @ \$0.065 expiring 14/07/2025	8,500,000
Options @ \$0.094 expiring 9/10/2025	6,000,000
Options @ \$0.1575 expiring 16/12/2025	853,098
Options @ \$0.12 expiring 02/03/2026	1,223,151
Options @ \$0.075 expiring 14/06/2026	2,000,000
Performance Rights expiring 31/12/2025	17,500,000

~Ends~

For further information please contact:

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This announcement is authorised for release to the ASX by the Board of Dreadnought.